

To
NASDAQ Copenhagen A/S

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Auctions of mortgage covered bonds series 10F and 10G for the refinancing of FlexLån®

Realkredit Danmark will hold auctions on mortgage covered bonds for the refinancing of FlexLån® as of 1 January 2017.

The auctions will be held from Monday 21 November to Friday 25 November 2016. The preliminary amounts and the distribution on specific ISIN's is expected to change in the weeks to come. As a consequence, the specific auction dates for the individual ISIN's will not be announced until the final amounts are known.

The preliminary amount of bonds to be refinanced are set out in the appendix to this announcement.

The preliminary amount of bonds will be updated weekly on rd.dk/Investor from week 40.

The final amount of each ISIN to be auctioned including the specific auction dates for each ISIN will be announced end of week 44.

The Executive Board

Any additional questions should be addressed to Christian Rosenstand, Head of RD Funding, phone +45 45 13 20 19.