

Copenhagen, 23 September 2016

Exchange notice regarding Nets A/S

Please be informed that the trading in temporary purchase certificates issued by Nets A/S will start today, 23 September 2016.

The offering - temporary purchase certificates

The offering of up to 105,000,000 shares of DKK 1 has been admitted to trading as temporary purchase certificates in a temporary ISIN (DK0060745453) as per today 23 September 2016. The number of temporary purchase certificates consists of the shares in the offering. That is partly new shares offered by Nets A/S, partly existing shares offered by the selling shareholders, and overallotment shares.

After completion of the offering and registration of the new shares in the Danish Business Authority the total share capital will be admitted to trading and official listing in the permanent ISIN. It is expected that Nasdaq no later than 27 September 2016 will publish an exchange notice of the changes which will be implemented in the Nasdaq systems.

The temporary purchase certificates will be registered in the Nasdaq systems with the following data:

Temporary ISIN:	DK0060745453
Name:	Nets TEMP
Number of temporary purchase certificates:	105,000,000 units
Face value:	DKK 1
Segment:	LARGE CAP
Average Daily Turnover:	EUR 30,000,000
Average Daily Number of Transactions:	1,100
Short name:	NETS TEMP
Orderbook ID:	126743
Market Segment / no	CPH Equities CCP/183
Tick Size /no	XCSE Equities DKK, FESE2/219
MIC Code	XCSE
CCP cleared:	Yes

Data about Nets A/S

Full name of the company:	Nets A/S
CBR No.:	37 42 74 97
Symbol of the Company:	NETS

Surveillance Copenhagen

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Industry Classification Benchmark (ICB)

2000	Industrials
2700	Industrial Goods & Services

Conditional admittance to trading

Pursuant section “*The Offering*” (sub-section *Withdrawal of the Offering*) in the prospectus published by Nets A/S the Underwriting Agreement includes a rule according to which the offering can be withdrawn until completion of the offering. As a consequence Nets is conditional admitted to trading, which means that trading opens before all conditions have been met by the company. Trading will be suspended if the offering is not completed. In the Nasdaq trading system INET the orderbook will be added a note code “WI” to indicate that the trading is conditional until the offering is completed.

Nets A/S is to publish an announcement no later than 27 September 2016 confirming that the offering will be completed and hence no longer is a risk that the offering will be withdrawn.

For further information, please contact: Asta Jepsen or Pernille Gram, Surveillance,
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Nasdaq Copenhagen, Nasdaq Helsinki, Nasdaq Iceland, Nasdaq Riga, Nasdaq Stockholm, Nasdaq Tallinn, Nasdaq Vilnius, Nasdaq Clearing and Nasdaq Broker Services are respectively brand names for Nasdaq Copenhagen A/S, Nasdaq Helsinki Ltd., Nasdaq Iceland hf., Nasdaq Riga AS, Nasdaq Stockholm AB, Nasdaq Tallinn AS, AB Nasdaq Vilnius, Nasdaq Clearing AB, Nasdaq Broker Services AB. Nasdaq Nordic represents the common offering by Nasdaq Copenhagen, Nasdaq Helsinki, Nasdaq Iceland and Nasdaq Stockholm. Nasdaq Baltic represents the common offering by Nasdaq Tallinn, Nasdaq Riga and Nasdaq Vilnius.