

Kopy Goldfields AB (publ)  
Pressrelease 20/2016  
Stockholm, 23 September 2016

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## **Publication of Information Memorandum regarding Kopy Goldfields' forthcoming capital raising**

**Kopy Goldfields AB (publ) ("Kopy Goldfields" or "the Company") has today published an information memorandum regarding the issue of new shares with preferential rights for the Company's existing shareholders with a subscription period that starts on 26 September 2016.**

The Board of Kopy Goldfields has prepared an Information Memorandum in connection with the rights issue of MSEK 20.0 with preferential rights for existing shareholders of Kopy Goldfields.

### **The rights issue in summary**

The holders of shares in Kopy Goldfields on the record date 21 September 2016 have preferential rights. Three (3) existing shares held on the record date entitle the holder to subscribe for one (1) new share in the rights issue. The issue price is SEK 1.00 per share.

Subscription of shares with preferential rights shall be made by cash payment during the period from and including 26 September up to and including 10 October 2016. Subscription for shares without preferential rights shall be made through a subscription application during the same period. Trading in subscription rights will take place from and including 26 September up to and including 6 October 2016. Trading in paid subscription rights (BTA) will take place from and including 26 October until the Swedish Companies Registration Office (sv. Bolagsverket) has registered the issue.

All terms and conditions can be read in the Information Memorandum, which is available in English at: [www.aqurat.se](http://www.aqurat.se) and on the Company's homepage [www.kopygoldfields.com](http://www.kopygoldfields.com).

### **Financial advisor and Issuing Agent**

Stockholm Corporate Finance is acting as financial advisor in the Rights Issue. Aqurat Fondkommission AB is acting as Issuing Agent in the Rights Issue.

*This is a translation of the Swedish version. In case of any discrepancy between the English and the Swedish version, the Swedish version shall take precedence.*

### **For further information, please contact**

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*This information is information that Kopy Goldfields AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out above, at 8.45 am CEST on September 23, 2016.*

### **About Kopy Goldfields AB**

Kopy Goldfields AB (publ), listed at NASDAQ First North in Stockholm is a gold exploration and production company operating in one of the most gold rich areas in the world; Lena Goldfields, Bodaibo, Russia. The

# KOPY GOLDFIELDS

## GOLD EXPLORATION

company holds 11 bedrock exploration- and production licenses and one alluvial license covering in total 1,963 sq km, of which the Krasny licenses (bedrock and alluvial) are held 49% by the company. The target for Kopy Goldfields is to become a near-term gold producer in cooperation with a producing partner under JV agreement.

Kopy Goldfields AB applies International Financial Reporting Standards (IFRS), as approved by the European Union. Aqurat Fondkommission acts as Certified Adviser, contact number: +46-8-684 05 800.

### **The Share**

Ticker: KOPY

<http://www.nasdaqomxnordic.com/shares/microsite?Instrument=SSE77457>

Outstanding shares: 59,899,541

### **IMPORTANT INFORMATION**

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