

To Nasdaq Copenhagen

FIXING OF COUPON RATES

23 September 2016

Fixing of coupon rates effective from 1 October 2016

Effective from 1 October 2016, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S will be adjusted.

Bonds with quarterly interest rate fixing

The new coupon rates will apply from 1 October 2016 to 31 December 2016:

Capped bonds

Bonds with 6% cap

DK0009765554, (67D), maturity in 2018, new rate as at 1 October 2016: 0.0000% pa
DK0009771602, (21E), maturity in 2018, new rate as at 1 October 2016: 0.0000% pa
LU0923988892, (67D), maturity in 2018, new rate as at 1 October 2016: 0.0000% pa
LU0923995913, (21E), maturity in 2018, new rate as at 1 October 2016: 0.0000% pa

Uncapped bonds

DK0009507428, (22H), maturity in 2018, new rate as at 1 October 2016: 0.4080% pa
DK0009510802, (22H), maturity in 2018, new rate as at 1 October 2016: 0.0280% pa
DK0009789067, (70D), maturity in 2017, new rate as at 1 October 2016: 1.9600% pa
DK0009790826, (70D), maturity in 2018, new rate as at 1 October 2016: 1.9600% pa
DK0009794141, (31H), maturity in 2017, new rate as at 1 October 2016: 0.0000% pa
LU0690049464, (21H), maturity in 2017, new rate as at 1 October 2016: 0.3480% pa
LU0841798415, (21H), maturity in 2018, new rate as at 1 October 2016: 0.1680% pa

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