

Copenhagen, 1 April 2009

Danske Bank - Admission to trading and official listing of bond

It has been decided to admit the following bond for trading and official listing with effect from 2 April 2009:

ISINNamePayments per yearMaturity dateDK00301657900% DB INF 201114 April 2011

The bond is denominated in DKK and will be placed under *Strukturerede obligationer detail* in the sub-group *Aktie-relateret*.

For further information, please see the final terms published by Danske Bank.

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Surveillance Copenhagen