

Appendix – to Company Announcement number 78/2016 – 27 September 2016

Bonds with quarterly interest fixing

Loantype	ISINcode	Name	Coupon rate until 30 September 2016	New coupon rate from 1 October 2016 to 31 December 2016
RD Euribor3®	DK0009278640	RD12Q3FOA 18	0.00 % p.a.	0.00 % p.a.
RD Euribor3®	LU1157395655	RD12G3JU17RF	0.00 % p.a.	0.00 % p.a.
RD Euribor3®	DK0004603461	RD12G3JU19RF	0.36 % p.a.	0.34 % p.a.
RD Stibor3®	DK0009291312	15U.3FH 2017 SEK	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009297863	RD15G3OK18RF	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009296972	RD15G3OK19RF	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009297947	RD15G50o19RF	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0004603545	RD15G3OK20RF	0.00 % p.a.	0.20 % p.a.
RD Nibor3®	NO0010667710	2,8RD16UNOKOK17	1.86 % p.a.	1.89 % p.a.
RD Nibor3®	NO0010732639	RD16G3OK17RF	1.39 % p.a.	1.42 % p.a.
RD Nibor3®	NO0010759327	RD16G3OK18RF	1.76 % p.a.	1.79 % p.a.
Senior Debt	DK0009291155	RDTSRVaraprnc	0.4175 % p.a.	0.4575 % p.a.
Senior Debt	DK0009291825	RDTSRVaroetnc	0.3675 % p.a.	0.4075 % p.a.
Senior Debt	DK0009291742	RDSSRVaroetnc	0.3675 % p.a.	0.4075 % p.a.

Bonds with semi-annually interest fixing

Loantype	ISINcode	Name	Coupon rate until 30 September 2016	New coupon rate from 1 October 2016 to 31 March 2017
FlexGaranti®	DK0009285504	RD32SSCF 21	0.48 % p.a.	0.36 % p.a.
FlexGaranti®	DK0009285694	RD33SSCFOA 21	0.48 % p.a.	0.36 % p.a.
FlexGaranti®	DK0009273765	RD73D6CF 38	0.68 % p.a.	0.56 % p.a.
FlexGaranti®	DK0009273849	RD83D6CFOA 38	0.68 % p.a.	0.56 % p.a.
FlexGaranti®	DK0009273419	RD73D5CF 38	0.93 % p.a.	0.81 % p.a.
FlexGaranti®	DK0009273682	RD83D5CFOA 38	0.93 % p.a.	0.81 % p.a.
FlexGaranti®	DK0009279887	RD30SSCF 41	0.58 % p.a.	0.46 % p.a.
FlexGaranti®	DK0009279960	RD31SSCFOA41	0.58 % p.a.	0.46 % p.a.
RD Cibor6®	DK0009299489	RD12R6OC18IT	0.23 % p.a.	0.11 % p.a.
RenteDyk®	DK0009278723	RD40SR 39 39	1.98 % p.a.	1.78 % p.a.
RenteDyk®	DK0009278806	RD41SROA 39	1.98 % p.a.	1.78 % p.a.
RenteDyk®	DK0009278996	RD40Q.R 39	1.56 % p.a.	1.29 % p.a.
RenteDyk®	DK0009279028	RD41QROA 39	1.56 % p.a.	1.29 % p.a.
Senior Debt	DK0009289415	RDTSRVAROKT 17	2.0800 % p.a.	1.9575 % p.a.

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Fixing of coupon rate in the series 12G, 12Q, 12R, 15G, 15U, 16G, 16U, 30S, 31S, 32S, 33S, 40S, 41S, 40Q, 41Q, 73D, 83D and Senior Debt effective from 1 October 2016