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Prospectus relating to Elanders' rights issue published

Press release from Elanders AB (publ) 2016-09-27

The prospectus relating to Elanders' rights issue has now been published and is held available on the company's website, www.elanders.com, as well as on SEB's website, www.sebgroup.com/prospectuses. The prospectus can also be ordered from Elanders by telephone +46 31 750 07 21.

The prospectus will be distributed by mail to Elanders' directly registered shareholders in Sweden.

Nordea and SEB are acting as financial advisers and Vinge as legal adviser to Elanders in connection with the rights issue.

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Important information

This press release is not an offer to subscribe for shares in Elanders and investors should not subscribe for or purchase any securities, except on the basis of information provided in the prospectus.

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The new shares, BTAs and subscription rights have not been recommended or approved by any United States federal or state securities commission or regulatory authority. No new shares, BTAs, subscription rights or other securities issued by Elanders have been or will be registered under the U.S. Securities Act of 1933, as amended, or under the securities legislation in any state of the United States, and may not be offered, exercised or sold in the United States absent registration or an applicable exemption from registration requirements. There is no intention to register any portion of the offering in the United States or to conduct a public offering of securities in the United States.

The Company has not authorized any offer of the securities referred to herein to the public in any country in the European Economic Area ("EEA") other than Sweden. In other member states in the EEA, the securities may only be offered to (a) any legal entity which is a qualified investor as defined in the Directive 2003/71/EC (the "Prospectus Directive"); or (b) any person falling within Article 3(2) of the Prospectus Directive.

Elanders is a global supplier of integrated solutions in the areas supply chain management, print & packaging and e-commerce. The Group operates in more than 15 countries on four continents. Our most important markets are China, Germany, Singapore, Sweden, United Kingdom and the USA. Our major customers are primarily automotive, consumer electronics or white goods manufacturers.

For more information, please visit www.elanders.com



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