

To Nasdaq Copenhagen

FIXING OF COUPON RATES

29 September 2016

Fixing of coupon rates effective from 2 October 2016

Effective from 2 October 2016, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S will be adjusted.

Bonds with quarterly interest rate fixing

The new coupon rates will apply from 2 October 2016 to 1 January 2017:

Uncapped bonds

DK0009504086, (SNR), maturity in 2017, new rate as at 2 October 2016: 0.0000% pa

Fixing of coupon rates effective from 1 October 2016

Effective from 1 October 2016, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S will be adjusted.

Bonds with quarterly interest rate fixing

The new coupon rates will apply from 1 October 2016 to 31 December 2016:

Uncapped bonds

DK0009505216, (31H), maturity in 2017, new rate as at 1 October 2016: 0.1536% pa

DK0009508582, (32H), maturity in 2017, new rate as at 1 October 2016: 0.1470% pa

DK0009508665, (32H), maturity in 2019, new rate as at 1 October 2016: 0.2470% pa

Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President, Group Treasury, tel +45 44 55 10 40, or Jens Theil, Head of Press Relations, tel +45 44 55 14 50.