



## Practice Statement Letter

PRACTICE STATEMENT LETTER

13 October 2016

To: Deutsche Trustee Company Limited as trustee for the holders of the High Yield Notes (as defined below) (the "**High Yield Notes Trustee**")

To: The High Yield Noteholders (as defined below)

To: The Depository Trust Company ("**DTC**") as the registered holder of the High Yield Notes (the "**High Yield Notes Registered Holder**")

To: Cede & Co as nominee for the High Yield Notes Registered Holder (the "**High Yield Notes Registered Holder Nominee**")

To: U.S. Bank Trustees Limited as trustee for the holders of the Retail Notes (as defined below) (the "**Retail Notes Trustee**")

To: Société Générale Bank and Trust as common depository for Euroclear and Clearstream, Luxembourg (each, as defined below) in respect of the Retail Notes (the "**Retail Notes Depository**")

To: The Retail Noteholders (as defined below)

To: Euroclear UK & Ireland Limited (or its nominee) in its capacity as the holder (through its account(s) in Euroclear) of underlying Retail Notes which are represented by depository interests in CREST

Cc: Lucid Issuer Services Limited as information agent of the Company (as defined below) (the "**Information Agent**")

**THIS LETTER CONCERNS MATTERS WHICH MAY AFFECT YOUR LEGAL RIGHTS AND ENTITLEMENTS AND YOU MAY THEREFORE WISH TO TAKE APPROPRIATE LEGAL ADVICE ON ITS CONTENTS**

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[http://www.rns-pdf.londonstockexchange.com/rns/4344M\\_-2016-10-13.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4344M_-2016-10-13.pdf)

Yours faithfully

**EnQuest PLC**