

NOTICE

on the intent to have the company shares removed from AB NASDAQ OMX Vilnius Stock Exchange Secondary List and to suspend public offer of shares
13th of October, 2016, Vilnius

In accordance with Article 43, part 5, of the Law on Securities of the Republic of Lithuania, the Board of Vilniaus degtinė AB (legal form: public limited liability company, business address Panerių str. 47, Vilnius. company code 120057287, VAT code LT200572811, registered in the register of Legal persons, governed by state company Center of Registers, registered authorised capital 7 078 444,99 euro (seven million seventy eight thousand four hundred forty four euro and 99 cents), hereinafter referred to as the Issuer, hereby announces that on shareholders meeting which will be convened on 4th of November, 2016, it is planned to consider the issue of having the company shares removed from AB NASDAQ OMX Vilnius Stock Exchange Secondary List and suspending public offer of shares.

1. Information on the intended announcement of a mandatory tender offer

After decision on having the company shares removed from AB NASDAQ OMX Vilnius Stock Exchange Secondary List will be made on 14 March 2011 at the Extraordinary Meeting of issuer's Shareholders by at least a majority of 3/4 of votes held by all shares present at the Meeting and resolution to suspend public offer of shares is adopted by at least a majority of 2/3 of votes held by all shares present at the Meeting, the shareholders who have voted in favour of such decisions shall announce a mandatory tender offer. One shareholder will take such obligation on behalf of other shareholders. Within the effective term of the mandatory tender offer, the shareholders who voted against the resolution on having the company shares removed from AB NASDAQ OMX Vilnius Stock Exchange Secondary List and resolution to suspend public offer of shares or who did not vote on the said resolution shall have the right to sell their shares.

2. The reason for having the shares removed from AB NASDAQ OMX Vilnius Stock Exchange Secondary List and suspension of public offer of shares

The small number of Company's shares circulating and passive trading in Company's shares.

3. Measures undertaken by the managing bodies of the Issuer to protect the rights and interests of the Company's shareholders

The Issuer shall take all required steps to make all the means and information available to the shareholders, which would enable them to execute their rights during the term of the tender offer. In the manner prescribed by the legislation, the Issuer shall publish information on the procedure of execution of the tender offer to Lithuanian Bank, the regulated market operator and in electronic journal, which is designated for public announcement and issued by the legal person registry, as prescribed by the Issuer's Articles of Association.

4. Anticipated changes in the managing bodies and activities of the Issuer

At current moment there are no plans for essential changes.

5. Bid price and the basis for establishing price

The preliminary price of the mandatory tender offer (the bid price) is 0,43 EUR (forty three euro cent). The preliminary price of the mandatory tender offer is based on the weighted average market price of the Issuer's shares over 6 months before this notice was published (from 12th of April, 2016 till 12th of October, 2016).

Chairman of the Board

Juozas Daunys