

Draft resolutions of the Extraordinary Shareholders Meeting to be held on 4th of November, 2016

1. Amendments of contractual mortgages / pledges

Draft resolution:

According to amendments of Credit agreement No. 273-IV on concluded 2015-08-18 and Credit Agreement No. K-2400-2008-464 concluded 2008-09-29 and to Amendment No. 3 to Overdraft agreement No. 4229-13SKL, concluded by UAB "Prekyba alkoholiniais gėrimais, to amend corresponding contractual mortgages / pledges so that they would correspond to the existing Credit contracts versions. Concluding such amendments, will be:

- a. changed the size of the credit (correspondingly to 3 312 883.68 and EUR 2 300 000 euro);*
- b. changed the term the credit (correspondingly to no more than 2020-09-30 and 2019-09-30);*
- c. changed sum of maximum mortgage / pledge,*
- d. extended term of mortgage / pledge till 2019-09-29, by which UAB "Prekyba alkoholiniais gėrimais" obligations are secured;*
- e. concluded other amendments, which are stated in to the amendments of credit agreements.*

To authorize company's general manager Dovilė Tamoševičienė to sign all documents related to this decision, including, but not limiting to: amendments of contractual mortgages / pledges.

2. Delisting of the Company's shares from AB "NASDAQ OMX Vilnius" additional listing and cancellation of the public offering of shares of the Company

Draft resolution:

Delist Company's shares from AB "NASDAQ OMX Vilnius additional listing and cancel the public offering of shares of the Company.

3. Regarding the person who will announce the mandatory tender offer.

Draft resolution:

To approve Marie Brizard Wine and Spirits (company code 380695213, address 40 Quai Jean Compagnon et 19 Bd Paul Vaillant Couturier 94200 Ivry-su-Seine, France) as a person announcing a tender offer to purchase shares of the Company.

4. Other questions

Draft resolution:

Additional question was not submitted for the shareholders meeting

General Manager
Dovilė Tamoševičienė
8 5 233 0819