



Copenhagen, 16 August 2007

Investea German High Street II A/S - preliminary announcement regarding initial public offering

Investea German High Street II A/S makes an offering of minimum 2,000,000 and maximum 7,110,000 new B-shares of DKK 10 at a fixed price of DKK 100 per share. The subscription period will commence on, and include, 22 August 2007 and end on 14 September 2007 at 16:00 CET the latest. Please notice that the offering can be closed earlier than 14 September 2007, however no sooner than 31 August at 16:00 CET.

Prior to the offering the share capital consists of 10,000 A-shares of nominal DKK 10 and 90,000 B-shares of nominal DKK 10. The difference between the shares is associated with the voting rights. The A-shares have 10 votes each and the B-Shares have one vote each at the general meeting. Only the B-shares are expected to be listed.

In connection with the offering, the A-share capital is increased accordingly, so that the A-shares make up 10 % of the share capital after the offering. The new A-shares are subscribed by Investea A/S

Provided that the distribution of the shares is approved, the B-shares in Investea German High Street II A/S are expected to be listed on 20 September 2007.

The expected listing will take place in the ISIN code below:

ISIN	Name in the Official List	Orderbook ID
DK0060093524	Investea German High Street II B	42233

In the Nordic List, Investea German High Street II B will be included in the SmallCap segment.

For further information, please see the prospectus.

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The Nordic Exchange

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ISIN: DK0060093524 (VP: 6009352)

Name in the Official List:	Investea German High Street II B
Volume:	Minimum 2,090,000 shares (DKK 20,900,000) Maximum 7,200,000 shares (DKK 72,000,000)
Expected first day of listing:	20 September 2007
Subscription price:	DKK 100 free of charges
Dividend:	Full for 2007
Face value:	DKK 10
Short name:	IGHS2 B
Share type:	AKTIE

GENERAL INFORMATION

Name/bearer:	Bearer
Voting rights of listed capital:	Limited
Financial year:	1 January – 31 December First financial year: 25 June – 31 December 2007
Unlisted capital:	Minimum DKK 2,322,220 A-shares Maximum DKK 8,000,000 A-shares
Issuing bank:	Eik Bank A/S
Expected trading lot:	100
CBR NO:	30 69 16 44
Type:	0