

## PRESS RELEASE

28 OCT, 2016

### **Catena Media publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm**

Catena Media p.l.c ("Catena Media" or "the Group") issued on 16 September 2016 corporate bonds in the amount of EUR 50 million. The bonds will mature on 16 September 2019 and bears a floating coupon of Euribor 3m + 6.75 per cent.

Catena Media has applied for listing of the bonds on Nasdaq Stockholm and the first day of trading is expected to be on or about 1 November 2016. In view of the listing, Catena Media has prepared a prospectus that has been approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*). The prospectus is available on Catena Media's website [www.catenamedia.com](http://www.catenamedia.com) and on the Swedish Financial Supervisory Authority's website [www.fi.se](http://www.fi.se).

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*This information is information that Catena Media p.l.c is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, on 28 October 2016 at 11.30 CET.*

#### **About Catena Media**

*Catena Media is a fast growing online performance marketing and lead generation company within iGaming. The Group has established a leading market position through strong organic growth and acquisitions in its core markets. Catena Media was listed on Nasdaq Stockholm First North Premier in February 2016. By the end of the second quarter 2016, the company's revenues reached approximately EUR 27.0 million on a twelve-month basis. The Group was founded in 2012 and has today more than 140 employees and the Group Head Office is situated in Malta.*