

Net Worth July 31, 2007

The net worth as of July 31, 2007 amounted to SKr 216 per share. On December 31, 2006 the net worth amounted to SKr 268 per share. During the first half of 2007 SKr 86 per share was transferred to the shareholders as dividend paid and redemption of shares.

During the month of July 2007 sale of shares were made for an amount of SKr 9.9 million. The five largest holdings on July 31, 2007 were Hennes & Mauritz, Cardo, Getinge, Handelsbanken and AstraZeneca. The five largest holdings correspond to 38 per cent of the Listed Portfolio. The closing price of the Geveko Series "B" share on July 31, was SKr 189 per share to be compared with 218 Skr per share on December 30, 2006. Direct yield for 2007, including dividend paid and redemption of shares, is calculated at +26% to be compared with SIX Return Index which increased by +7%.

Gothenburg, Sweden August 14, 2007
AB GEVEKO (plc)

NET WORTH July 31, 2007

	SKr million	SKr million	SKr/share
Securities portfolio		605	143:40
- Listed portfolio	530		
- Unlisted securities	13		
- Interest-bearing funds	62		
Industrial Operations		650	154:00
Others		-344	81:50
Total		911	215:90

DEFINITION OF NET WORTH

The difference between the Group's assets and liabilities, when the Listed Portfolio is included at its market value and wholly owned subsidiaries are valued at their estimated market value, although no lower than adjusted equity. The valuation principle for Industrial Operations is to apply a p/e ratio each quarter on a moving 12-month basis to the profit after net financial items, less tax. Adjustment is made for once-for-all costs. The Affärsvärlden index for the building and civil engineering industries at the same date is used as a guide when estimating the p/e ratio. The p/e-ratio used corresponds to 75% of the comparing index.

AB GEVEKO (plc) Reg.no.: 556024-6844 Box 2137, S-403 13 Göteborg, Sweden
Phone +46 31 172945, Fax +46 31 7118866 info@geveko.se www.geveko.se