



PRESS RELEASE
PledPharma AB
11 November 2016

Announcement of prospectus regarding PledPharma's rights issue

The Board of Directors of PledPharma AB (publ) ("PledPharma" or the "Company") has prepared a prospectus for the purpose of the rights issue, which was announced on 20 October 2016.

The prospectus has been approved by and registered with the Swedish Financial Supervisory Authority (Sw. Finansinspektionen). The prospectus is now available on PledPharma's website (www.pledpharma.se) and Carnegie Investment Bank AB's website (www.carnegie.se) and will be available at the Swedish Financial Supervisory Authority's website (www.fi.se).

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For more information about the Company, please visit www.pledpharma.se

Stockholm, 11 November 2016
PledPharma AB (publ)

About PledPharma

PledPharma develops new drugs that protect the body against oxidative stress – a potentially debilitating and sometimes life-threatening condition that can be caused by chemotherapy treatment and following acetaminophen (paracetamol) overdose. The company's most advanced project PledOx[®] reduces nerve damage associated with chemotherapy and positive results from the Phase IIb study PLIANT were presented during the spring of 2015. The drug candidate Aladote[®] is being developed to reduce the risk of acute liver failure associated with acetaminophen poisoning. PledPharma (STO: PLED) is listed on Nasdaq First North. Erik Penser Bank is the company's Certified Adviser (tel +46 8 463 80 00). For more information, see www.pledpharma.se

This information is information that PledPharma AB (publ) is obliged to make public pursuant to the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out above, on November 11, 2016.

IMPORTANT INFORMATION

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prospectus that PledPharma intends to publish on its website when such prospectus has been approved and registered by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen). The prospectus will contain, among other things, information on risk factors associated with the company's business or the securities referred to in this press release, financial statements as well as information regarding the company's board of directors. This press release has not been approved by any regulatory authority and does not constitute a prospectus. Investors should not subscribe for or purchase any securities referred to in this press release, unless such investment decision is based on the information contained in the prospectus that will be published by PledPharma.

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