NOTIFICATION OF A GROUP ON THE DISPOSAL OF VOTING RIGHTS

Joint-stock company INVL Baltic Real Estate, code 152105644, head office address Gyneju str. 14,

2. Reasons for crossing the declared threshold (mark the relevant reason):

1. Issuer's name, code, head office address, country

[] Acquisition or [X] disposal of the voting rights

Vilnius, Lithuania

[] Acquisition or [] disposal of the financial instruments [X] An event changing the breakdown of voting rights						
Disposal of voting rights due to change of the legal form of the issuer						
Other (please specify)						
[] Office (prease speci	19)					
3. Details of person si	ubject to the notific	ation obligation: (by cre	ossing declared thresh	old upward		
direction or downward		(·/ ·/	8	1		
Name:						
Alvydas Banys		C' 1	1 00 00 1	7.1		
Indrė Mišeikytė		City and country of regi	stered office (if applic	rable):		
Egidijus Damulis						
8 7						
4. Name and surnam	e or name of share	holder (according to the	e Act 26 art. 1 part. 2	–10 items and for		
		not the Person describe				
		n 3 item should be decla				
and percentage of voti	ng rights for all nati	ıral persons and legal en	itities):			
UAB "LJB investmen	ts" 13,15	8,474 voting rights and	20.01 percentage			
5. Declared threshold	and date on which	the threshold was cros	sed or reached (e.g.,	date of the		
		; date of the other reason				
		nt when passive crossing				
Due to change of the	legal form of AB IN	VL Baltic Real Estate n	o Management board	shall be formed:		
Date - 2016 11 10 Declared threshold - 5%						
6. Total positions of person(s) subject to the notification obligation:						
No.	0/ 6 /: :1/	% of voting rights		T 1 1 C		
	% of voting rights	through financial	Total of both in %	Total number of		
	attached to shares	instruments	(7.A + 7.B)	voting rights of		
	(total of 7.A)	(total of 7.B.1 + 7.B.2)		issuer		
Resulting situation						
on the date on which	- 65,750,000					
threshold was						
crossed or reached						
crossed or reached						
crossed or reached Position of previous			26.20			
TO A STATE OF THE PROPERTY OF	26.38	-	26.38			

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7. Notified details of the resulting situation on the date on which the threshold was crossed or reached:

A: Voting rights attached to shares

Class / type ISIN code of shares	Number of voting ri	ights	% of voting rights		
	Direct (art. 25 of the Act)	Indirect (art. 26 of the Act)	Direct (art. 25 of the Act)	Indirect (art. 26 of the Act)	
ORS, LT0000128860	-	-	-	-	
SUBTOTAL A		-		-	

B 1: Details of financial instruments that result in an entitlement to acquire in the future, on the holder's own initiative, shares already issued by the issuer with voting rights attached (art. 27 of the Act)

Type of financial instrument	Expiration date	Exercise/ Conversion Period	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights
		SUBTOTAL		
		B.1		

B 2: Financial in effect (art. 27 of		o instruments dec	clared in part B1 and	having simil	ar economic
Type of financial instrument	Expiration date	Exercise/ Conversion Period	Physical or cash settlement	Number of voting rights	% of voting rights
			SUBTOTAL B.2		

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8. Information	in relation to	the person	subject to	the notification	obligation	(mark the r	elevant
reason):							

[X] Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (if the natural person or legal entity, which has an obligation to make a notification, is controlled and (or) controls other legal entity, mark the other option)

[] Full Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold

9. In the case of voting by proxy: [name and surname of a proxy holder / name] to exercise the voting rights at its discretion [amount of voting rights, units, %] expires on [date]

10. Additional information:

(E.g., correction of the previous notification)

Vilnius 2016 11 14

