

Announcement No. 65 / 2016 30 November, 2016 CVR No. 15701315

NASDAQ Copenhagen A/S Nikolaj Plads 6 1007 København K

New shareholder in SP Group A/S

A Nordic Fund Manager has contacted us.

They want to invest in 20,000 number of SP Group shares (approximately 0.9 % of Market Cap).

The Management of SP Group regards this as a vote of confidence and has decided to sell parts of their own portfolio to the new shareholder to:

- Improve the free flow
- Increase the long term institutional ownership
- Get an important new shareholder 'on board'

Consequently:

Chairman Niels Kr. Agner has sold 3,333 number of shares at a price of DKK 661.00, in total DKK 2,203,113.00

and

Schur Finance a/s, related parties to board member Hans W. Schur (Hans W. Schur is chairman of Schur Finance a/s) has sold 3,333 number of shares at a price of DKK 661.00, in total DKK 2,203,113.00

and

Deputy Chairman Erik P. Holm has sold 6,668 number of shares at a price of DKK 661.00, in total DKK 4,407,548.00

and

Luise Andresens Fond, related parties to board member Erik Christensen (Erik Christensen is Chairman) has sold 3,333 number of shares at a price of DKK 661.00, in total DKK 2,203,113.00

and

Chief Financial Officer Jørgen Hønnerup Nielsen has sold 3,333 number of shares at a price of DKK 661.00 per share, in total DKK 2,203,113.00.

The transactions took place today, Wednesday the 30 November 2016.

Further information:

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In case of any discrepancies, the Danish version shall prevail.