

AFFECTO PLC STOCK EXCHANGE RELEASE

6 AUGUST 2007 at 09:30

AFFECTO PLC'S INTERIM REPORT 1-6/2007

GROUP KEY FIGURES

MEUR	4-6/2007	4-6/2006	1-6/2007	1-6/2006	2006
Net sales	20.2	12.3	37.8	22.7	50.2
Operating result before IFRS3 items	3.2	1.1	5.5	0.9	4.1
% of net sales	15.8	8.9	14.7	4.0	8.1
Operating result	2.9	1.0	4.9	0.8	3.6
% of net sales	14.5	8.4	13.0	3.5	7.3
Result before taxes	2.9	1.0	4.7	0.7	3.5
Result for the period	2.0	0.7	3.5	0.4	2.6
Equity ratio, %	49.9	62.4	49.9	62.4	52.0
Net gearing, %	31.0	5.6	31.0	5.6	35.2
Earnings per share, eur	0.12	0.05	0.20	0.03	0.16
Earnings per share (diluted), eur	0.12	0.05	0.20	0.03	0.16
Equity per share, eur	2.39	2.14	2.39	2.14	2.30

CEO Pekka Eloholma comments the second quarter 2007:

"I am very satisfied with the developments in second quarter. Our net sales grew by 65%. The quarter was the best in group history regarding both net sales and operating profit."

"Our net sales grew to 20.2 MEUR (12.3 MEUR). The growth was especially strong in Baltic (81%), but it was also good in Finland (24%). The acquisitions done in late 2006 (ZenPark & Intellibis) created a good foundation for growth, but the business grew also organically. The Swedish business generated 3.3 MEUR net sales. The quarter had very good profitability and EBIT was 2.9 MEUR i.e. 14% of net sales. Profitability improved especially in the Baltic. "

"The demand for our solutions has remained good in Finland. The Baltic business has grown significantly and during the second quarter we increased our Baltic delivery capacity by hiring approx. 15 new employees. The Swedish business has also developed positively."

"Positive development is expected to continue during year 2007. Based on the acquisitions done in 2006 and good order backlog the company seeks to reach net sales of approx. 70 MEUR in 2007 (Affecto without Component Software). The profitability is also expected to improve from year 2006. However, as a normal seasonality effect, the summer vacations will clearly weaken net sales and profitability in the third quarter. The possible completion of the public tender offer for Component Software will have an impact on the year 2007 earnings, but both the completion and the timing are still uncertain."

Additional information:

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This report is unaudited. The amounts in this report have been rounded from exact numbers.

INTERIM REPORT 1-6/2007

Affecto builds versatile IT solutions for companies and organizations in Finland, Sweden and the Baltic States to improve their efficiency in business and to support the related decision-making. The company's IT solutions are always customised to meet the specific needs of each customer. Affecto offers business intelligence (BI) solutions that enable an efficient way of utilizing and refining the data from ERP systems. The company develops also geographic information systems (GIS) solutions and enterprise content management (ECM) solutions that help companies to collect, organise and analyse digital information in support of their business processes.

Affecto is headquartered in Helsinki, with other offices in Finland located in Joensuu, Jyväskylä, Rauma, Tampere and Turku. The company has subsidiaries in Estonia, Lithuania, Latvia and Sweden.

NET SALES AND PROFIT

Affecto's net sales in 4-6/2007 was 20.2 MEUR (4-6/2006 12.3 MEUR). Net sales in Finland was 11.3 MEUR (4-6/2006 9.2 MEUR), in Baltic area 5.6 MEUR (3.1 MEUR) and 3.3 MEUR in Nordic (0.0 MEUR). Sales growth was 65%. In Finland growth was 24% and in Baltic it was 81%.

Sales of geographical segments based on location of assets

Total sales, MEUR	4-6/2007	4-6/2006	1-6/2007	1-6/2006	2006
Finland	11.3	9.2	21.1	17.4	36.3
Baltic	5.6	3.1	10.2	5.3	13.1
Nordic	3.3	0.0	6.5	0.0	0.9
Eliminations	0.0	0.0	0.0	0.0	0.0
Group total	20.2	12.3	37.8	22.7	50.2

The sales growth was based on good demand for services in all our market areas. Especially the Baltic business developed very positively compared to last year.

Intellibis in Sweden, acquired in December 2006, forms the Nordic segment. During the corresponding period last year Affecto did not have operations in Sweden.

In 4-6/2007 net sales of BI segment were 8.4 MEUR (2.4 MEUR), Operational solutions 8.9 MEUR (7.0 MEUR) and Cartographic solutions 2.9 MEUR (2.9 MEUR). The acquisitions done in 2006 had impact mostly on the BI segment.

Affecto's EBIT was 2.9 MEUR (1.0 MEUR). EBIT in Finland was 1.6 MEUR (1.2 MEUR), Baltic EBIT was 1.4 MEUR (0.1 MEUR) and Nordic EBIT was 0.3 MEUR.

Operating result of geographical segments based on location of assets

Operating result, MEUR	4-6/2007	4-6/2006	1-6/2007	1-6/2006	2006
Finland	1.6	1.2	2.5	1.8	4.6
Baltic	1.4	0.1	2.5	-0.4	0.5
Nordic	0.3	0.0	0.7	0.0	0.0
Group management	-0.4	-0.3	-0.7	-0.7	-1.5
Group total	2.9	1.0	4.9	0.8	3.6

According to IFRS requirements, 1-6/2007 EBIT includes 0.6 MEUR (0.1 MEUR) of depreciation of intangible assets related to acquisitions. A significant part of the depreciation is related to Nordic segment. In whole year 2006, such depreciation totaled 0.4 MEUR. In year 2007, such depreciation is estimated to amount to 1.2 MEUR excluding the possible acquisition of Component Software.

The profitability developed positively during the second quarter both in Finland and in the Baltic countries. The profit in Baltic improved significantly thanks to good resource utilization rate. The profit improved also in Finland.

R&D expenditure in 1-6/2007 totaled 0.3 MEUR (0.3 MEUR), i.e. 0.7% of net sales (1.2%). The expenditure has been booked as costs.

Taxes for the period have been booked as taxes. Net profit for the period was 3.5 MEUR, while it was 0.4 MEUR last year.

Order backlog totaled 20.3 MEUR at the end of period (17.1 MEUR in 30 June 2006 and 24.2 MEUR in 31 December 2006).

FINANCE AND INVESTMENTS

At the end of the reporting period, Affecto's balance sheet totaled 84.3 MEUR (Q2/2006: 60.4 MEUR). Significant part of the growth is due to the acquisition of Intellibis AB at the end of 2006. Equity ratio was 49.9% (62.4%) and net gearing was 31.0% (5.6%).

The financial loans were 18.6 MEUR as at 30 June 2007. The interest-bearing net debt was 12.6 MEUR.

For the Component Software acquisition, the company has negotiated a financing package for 48.5 MEUR, which also includes the rearrangement of the previous debts.

The company's cash and liquid assets were 6.1 MEUR (Q2/2006: 8.8 MEUR), of which cash and cash equivalents were 6.0 MEUR and available-for-sale financial assets 0.1 MEUR. Cash flow from operating activities for the reported period was 3.8 MEUR (1.6 MEUR) and cash flow from investments was -0.8 MEUR (-1.9 MEUR).

Investments in non-current assets excluding acquisitions were 0.8 MEUR (0.6 MEUR) during the period.

Affecto has distributed dividends of 1.7 MEUR (previous year 1.5 MEUR) from the profit of the year 2006. Dividend was paid on 11 April 2007.

EMPLOYEES

The number of employees was 816 persons at the end of the reporting period (590 persons). The average number during the period was 784 persons (566). 442 employees, i.e. 54% of the employees are located outside of Finland. Personnel have grown in second quarter in Finland, in Baltic and in Sweden.

BUSINESS REVIEW

The group's business is managed through three country units. Finland, Baltic and Nordic are the primary IFRS segments.

Finland

In 4-6/2007 net sales in Finland was 11.3 MEUR (9.2 MEUR) and it grew by 24%. EBIT was 1.6 MEUR (1.2 MEUR). The year has started somewhat better than the previous year. The business developed steadily during the quarter and the demand for various services was reasonably good and was increasing especially regarding BI services. The unit prices of consultant work have remained stable or even slightly increased.

The number of employees has grown by 15 during the period 4-6/2007.

The growth of IT services market in Finland is rather slow, but the growth of our specialty segments (BI, ECM, GIS) is expected to exceed the average market growth. The customers' activity has continued to be good. We received new orders from, among others, Nokia, Finnair, ABB, the Finnish Road Administration and various ministries.

Baltic (Lithuania, Latvia, Estonia)

The Baltic business mostly consists of projects related to large customer-specific systems. Projects are typically larger and tender processes longer than in Finland or in Nordic. The business is mostly classified to Operational solutions, but also includes BI solutions.

In 4-6/2007 the Baltic net sales grew 81% and was 5.6 MEUR (3.1 MEUR). Baltic EBIT was 1.4 MEUR (0.1 MEUR). The business has developed very favorably compared to last year, and the resource utilization rate and profitability is high in all three countries. The steady continuing work on large projects has helped to keep the utilization rate very high during the whole period. The order backlog offers stable resource utilization for the next few months.

The company is actively recruiting more employees. During the second quarter, the number of employees in Baltic grew by approx. 15 persons. The Baltic countries enjoy a high demand for competent workforce, which is predicted to increase salary levels during the year. EITO (European Information Technology Observatory) forecasts that the IT services will grow by over 13% p.a. in the next few years in all three Baltic countries.

Nordic (Sweden)

Affecto has expanded its business to the other Nordic countries by acquiring Intellibis AB in Sweden in December 2006.

In 4-6/2007 the net sales in Sweden was 3.3 MEUR and EBIT 0.3 MEUR. Year ago, Affecto did not have business in Sweden.

The business in Sweden has developed positively during the early part of 2007. The price development has been positive and the utilization rate has remained high. New customers like Fortum, Stockholm Water and Moderna Försäkringar have been obtained. The delivery capacity has been increased by recruitments and we aim to continue increasing number of employees during the year.

Business review by secondary segments 4-6/2007

In the beginning of 2007 the secondary segments were modified by separating BI (Business Intelligence), which previously was included in XBI, to its own segment. GIS and ECM, which were included in XBI, were combined with Customized solutions, which was renamed Operational solutions.

Business intelligence (BI) net sales was 8.4 MEUR (2.4 MEUR). The growth is largely explained by the acquisitions of ZenPark and Intellibis in late 2006, but the also the organic growth has been good. Customers' interest is increasingly focusing on larger solutions and continuous service. Demand for BI services has continuously grown and the utilization rate of project work improved compared to last year. Also the public sector entities in Finland and Sweden show growing interest for BI solutions. The research reports by various research companies speak about the growing significance of BI as an IT investment target for organizations. For example, Gartner expects the BI license market to grow by 10% p.a. during the next few years.

Net sales of Operational Solutions grew by 28% and was 8.9 MEUR (7.0 MEUR). The growth is explained by the strong growth of the Baltic operations, where large projects continued steadily. The insurance solution projects in South Africa and Sweden continued. Affecto is establishing a subsidiary in Poland in order to be able to offer its insurance sector related services also there. In Finland, the demand for solutions was good and the utilization rate of project resources was good. The demand for services remained moderately good in Baltic and in Finland.

Cartographic Solutions businesses net sales was 2.9 MEUR (2.9 MEUR). The demand for digital geographic content and related services grew. The Finnish Road Administration has selected Affecto as the operator of the national road and street database, Digiroad, for the next three years. The sales of maps and other printed products remained roughly at the level of last year.

CHANGES IN GROUP STRUCTURE

The Annual General Meeting held on 28 March 2007 decided to change the name of the parent company to Affecto Plc.

The wholly owned subsidiary ZenPark Oy has merged to Affecto Finland Oy at 30 June 2007. Zenpark Media Oy has been liquidated on 20.6.2007.

In line with the strategy, the company has continued to evaluate M&A prospects. During the review period, the company has published its intention to make a public tender offer for Component Software.

ANNUAL GENERAL MEETING AND GOVERNANCE

The Annual General Meeting of AffectoGenimap Plc, which was held on March 28, 2007, adopted the financial statements for 1.1.-31.12.2006 and discharged the members of the Board of Directors and the CEO from liability.

The Annual General Meeting decided that a dividend of EUR 0.10 per share be distributed for the year 2006. The record date of the dividend payment was April 2, 2007 and the dividend was paid on April 11, 2007.

Aaro Cantell, Heikki Lehmusto, Pasi Mäenpää, Jukka Norokorpi and Esko Rytkönen were re-elected and Pyyry Lautsuo was elected as members of the Board of Directors. Immediately after the Annual General Meeting the organization meeting of the Board of Directors was held and Aaro Cantell was re-elected Chairman of the Board. The APA firm PricewaterhouseCoopers Oy was re-elected auditor of the company with Merja Lindh, APA, as auditor in charge.

The Annual General Meeting accepted the Board's proposal for changing the company name and Articles of Association. The name of the company and the

Article 1 of the Articles of Association were changed. The new name of the company is Affecto Oyj in Finnish, Affecto Abp in Swedish and Affecto Plc in English. The current Articles of Association were amended so that Article 3, which concerns the minimum and maximum share capital, Article 4, which concerns the nominal value of the shares, Article 6, which concerns the transfer of the shares into the book-entry system, were removed and Article 5 and the last sentence of the second paragraph of Article 12 were amended. The Article 9 concerning the right to represent the company was amended to reflect the terminology in the Companies Act and the requirement of a deputy auditor was abolished and consequently Articles 11 and 13 were amended. In addition, the numbering of Articles of Association was amended. The changes were registered at the Finnish trade register on 2 April 2007.

The Annual General Meeting accepted the Board's proposals for the authorizations given to the Board of Directors.

According to the Articles of Association, the General Meeting of Shareholders annually elects the Board of Directors by a majority decision. The term of office of the board members expires at the end of the next Annual General Meeting of Shareholders following their election. The Board appoints the CEO. The Articles of Association do not contain any special rules for changing the Articles of Association.

THE AUTHORIZATIONS GIVEN TO THE BOARD OF DIRECTORS

During 1-3/2007 the Board did not use the authorizations given by the previous Annual General Meeting. Those authorizations ended on 28 March 2007.

The complete contents of the new authorizations given by the Annual General Meeting held on 28 March 2007 have been published in the stock exchange release regarding the Meetings' decisions.

The Annual General Meeting decided to authorize the Board of Directors to decide to issue new shares and to convey the company's own shares held by the company in one or more tranches. The share issue may be carried out as a share issue against payment or without consideration on terms to be determined by the Board of Directors and in relation to a share issue against payment at a price to be determined by the Board of Directors. A maximum of 3 400 000 new shares may be issued. A maximum of 1 700 000 own shares held by the company may be conveyed. In addition, the authorization includes the right to decide on a share issue without consideration to the company itself so that the amount of own shares held by the company after the share issue is a maximum of one-tenth (1/10) of all shares in the company. The authorization shall be in force until the next Annual General Meeting.

The Annual General Meeting decided to authorize the Board of Directors to decide to acquire the company's own shares with distributable funds. A maximum of 1 700 000 shares may be acquired. The authorization shall be in force until the next Annual General Meeting.

In addition, the Extraordinary General Meeting held after the review period on 10 July 2007 authorized the Board to decide on the directed share issue (max. 4 800 000 shares) needed for the acquisition of Component Software.

SHARES AND TRADING

The company has only one share series, and all shares have similar rights. As at 30 June 2007, Affecto Plc's share capital consisted of 17 016 521 shares and the share capital was EUR 5 104 956.30. The company owns 36 738 treasury shares, which corresponds to 0.2% of all shares.

In 1-6/2007, the highest share price was 4.81 euro, lowest price 2.90 euro, average price 3.69 euro and closing price 4.52 euro. Trading volume was 6.5 million shares, corresponding to 77 % (annualized) of the number of shares at

the end of period. The market value of shares was 76.7 MEUR at the end of the period.

SHAREHOLDERS

The company has received a flagging announcement that the ownership of Mr. Mika Laine has exceeded 5% on 5 April 2007.

The company had total of 1129 owners on 30 June 2007 and the foreign ownership was 20%. The list of the largest owners can be viewed in the company's web site.

OPTIONS

During the review period, 268 900 options 2006B have been given to key personnel. The share subscription price with 2006B options is 3.24 eur per share after the dividends paid in April 2007.

PUBLIC TENDER OFFER FOR COMPONENT SOFTWARE GROUP ASA

Affecto published on 11 June 2007 that the company had made a combination agreement with Component Software and had intention to make a public tender offer for Component Software's shareholders.

After the review period, the Extraordinary General Meeting held on 10 July 2007 authorized the Board to decide on the directed share issue (max. 4 800 000 shares) needed for the acquisition of Component Software. The Meeting also elected Mr. Haakon Skaarer as a new board member with effective date from the closing date of the tender offer. The election is conditional upon the completion of the tender offer.

Oslo Børs approved the Offer document and the Finnish Financial Supervision approved the prospectus on 20 July 2007. The public tender offer period began on 25 July 2007. The public tender offer will end on 22 August 2007, assuming that the offer period is not prolonged.

If the tender offer is completed on planned schedule, Component Software will be consolidated to Affecto most likely as of 1 September 2007.

EVENTS AFTER THE REVIEW PERIOD

The events after the review period related to the acquisition of Component Software have been described above in "PUBLIC TENDER OFFER FOR COMPONENT SOFTWARE GROUP ASA".

STRATEGIC OBJECTIVES

The company has two strong business lines: the strongest growth expectations are focused on the growing business intelligence market but at the same time the company wants to further strengthen its position in delivering demanding and customer specific operational IT solutions.

The company aims to be the leading business intelligence solution provider in the Nordic, Baltic and CEE regions. Furthermore, the company aims to be the most competent and quality focused provider of geographic information systems (GIS), enterprise content management (ECM) and other operational solutions in selected industries and regions.

The growth target for the company for 2007-2009 is that net sales exceed 100 million euros in 2009. The growth target will be reached through organic growth supplemented by acquisitions. At the same time the company seeks to be one of the most profitable IT services company within its market region.

FUTURE OUTLOOK

Positive development is expected to continue during year 2007. Based on the acquisitions done in 2006 and good order backlog the company seeks to reach net sales of approx. 70 MEUR in 2007 (Affecto without Component Software). The profitability is also expected to improve from year 2006. However, as a normal seasonality effect, the summer vacations will clearly weaken net sales and profitability in the third quarter. The possible completion of the public tender offer for Component Software will have an impact on the year 2007 earnings, but both the completion and the timing are still uncertain.

The company does not provide exact guidance for net sales or EBIT development, as single projects and timing of license sales may have large impact on quarterly sales and profit.

Affecto Plc
Board of Directors

It is possible to order Affecto's stock exchange releases to be delivered automatically by e-mail. Please visit the Investor pages of the company website: <http://www.affecto.com>

A briefing for analysts and media will be arranged at 11:00 at Restaurant G.W.Sundmans, Eteläranta 16, Helsinki.

Financial information:

1. Income statement, balance sheet, cash flow statement and statement of changes in shareholders' equity
2. Notes
3. Key figures
4. Calculation of key figures

1. Income statement, balance sheet, cash flow statement and statement of changes in shareholders' equity

CONSOLIDATED INCOME STATEMENT

(1 000 EUR)	4-6/07	4-6/06	1-6/07	1-6/06	2006
Net sales	20 227	12 264	37 803	22 707	50 194
Other operating income	61	16	61	101	138
Changes in inventories of finished goods and work in progress	-27	151	146	291	287
Materials and services	-4 023	-3 560	-6 712	-6 504	-13 177
Personnel expenses	-9 615	-5 510	-19 133	-11 302	-23 996
IFRS3 depreciation	-280	-60	-639	-110	-409
Other depreciation, amortization and impairment charges	-295	-228	-571	-447	-963
Other operating expenses	-3 122	-2 044	-6 022	-3 939	-8 432
Operating result	2 926	1 029	4 932	798	3 642
Finance costs (net)	-70	-56	-217	-117	-184
Result before income tax	2 856	974	4 715	682	3 458
Income tax	-843	-246	-1 264	-236	-824
Result for the period	2 013	727	3 451	446	2 633
Attributable to:					
Equity holders of the Company	2 013	727	3 451	446	2 633
Minority interest	0	0	0	0	0
Earnings per share for result attributable to the equity holders of the Company (expressed in EUR per share)					
Basic	0.12	0.05	0.20	0.03	0.16
Diluted	0.12	0.05	0.20	0.03	0.16

CONSOLIDATED BALANCE SHEET

(1 000 EUR)	6/2007	6/2006	12/2006
Non-current assets			
Tangible assets	2 351	2 022	2 110
Goodwill	45 847	31 036	43 579
Other intangible assets	6 796	3 175	7 550
Deferred tax assets	630	560	594
Available-for-sale financial assets	53	57	57
Other non-current receivables	47	87	93
	55 724	36 937	53 983
Current assets			
Inventories	2 640	2 292	2 095
Trade receivables	12 378	7 072	11 508
Other receivables	6 057	4 858	4 230
Current income tax receivables	944	404	1 036
Available-for-sale financial assets	108	0	578
Financial assets at fair value through profit or loss	176	0	24
Restricted cash	225	6	381
Cash and cash equivalents	6 042	8 791	4 906
	28 570	23 423	24 758
Total assets	84 294	60 360	78 741
Equity attributable to equity holders of the Company			
Share capital	5 105	4 941	5 105
Share premium	25 404	25 404	25 404
Reserve of invested non-restricted equity	1 960	0	1 960
Other reserves	32	1	11
Treasury shares	-106	-212	-106
Retained earnings	8 203	4 929	6 717
	40 598	35 062	39 092
Minority interest	0	0	0
Total shareholders' equity	40 598	35 062	39 092
Non-current liabilities			
Borrowings	12 355	8 859	14 014
Deferred tax liabilities	1 836	503	2 007
Other long-term liabilities	226	35	2 232
	14 417	9 397	18 252
Current liabilities			
Borrowings	6 260	1 848	5 032
Trade payables	3 090	3 027	2 627
Other liabilities	18 682	10 878	12 580
Current income tax liabilities	1 247	147	1 158
	29 279	15 901	21 397
Total liabilities	43 696	25 297	39 649
Total shareholders' equity and liabilities	84 294	60 360	78 741

CONSOLIDATED CASH FLOW STATEMENT

(1 000 EUR)	1-6/07	1-6/06	2006
Cash flows from operating activities			
Result for the period	3 451	446	2 633
Adjustments to profit for the period	2 789	837	2 442
	6 240	1 283	5 076
Change in working capital			
Decrease (+) / increase (-) in trade and other receivables	-2 401	-1 000	-1 814
Decrease (+) / increase (-) in inventories	-546	-168	30
Decrease (-) / increase (+) in trade and other payables	1 927	1 730	475
Change in working capital	-1 020	562	-1 309
Interest and other finance cost paid	-440	-207	-429
Interest and dividend received	87	172	289
Income taxes paid	-1 099	-208	-1 024
Net cash generated by operating activities	3 768	1 602	2 604
Cash flows from investing activities			
Acquisition of subsidiaries, net of cash acquired	-107	-1 424	-13 262
Purchases of tangible and intangible assets	-795	-556	-1 118
Proceeds from sale of tangible assets	22	30	41
Sale of business/subsidiaries	44	0	45
Proceeds from sale of financial assets	0	39	39
Increase of other non-current receivables/liabilities	0	35	30
Net cash used in investing activities	-836	-1 875	-14 225
Cash flow from financing activities			
Proceeds from issue of share capital	0	0	2
Increase of interest-bearing liabilities	0	2 415	12 447
Repayments of interest-bearing liabilities	-432	-4 263	-5 938
Purchase of treasury shares	0	-187	-509
Change in other long-term liabilities	8	0	0
Dividends paid to company's shareholders	-1 698	-1 540	-1 540
Net cash generated in financing activities	-2 130	-3 575	4 462
(Decrease)/increase in cash and cash equivalents	802	-3 848	-7 159
Cash and cash equivalents at the beginning of the period			
	5 485	12 639	12 639
Translation adjustment	-17	0	-1
Change in fair value of financial assets	0	0	6
Cash and cash equivalents at the end of the period	6 271	8 791	5 485

STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

(1 000 EUR)	Share capital	Share premium	Reserve of invested non-restricted equity	Other reserves	Treasury shares	Ret. earnings & translat. diff.	Minority interrest	Total equity
Shareholders' equity 1 January 2007	5 105	25 404	1 960	11	-106	6 717	0	39 092
Translation differences						-267		-267
Share options Available-for-sale financial assets				26				26
Result for the period				-5		3 451		3 451
Dividends						-1 698		-1 698
Shareholders' equity 30 June 2007	5 105	25 404	1 960	32	-106	8 203	0	40 598

(1 000 EUR)	Share capital	Share premium	Reserve of invested non-restricted equity	Other reserves	Treasury shares	Ret. earnings & translat. diff.	Minority interrest	Total equity
Shareholders' equity 1 January 2006	4 619	22 856	0	55	0	6 023	20	33 573
Translation differences						1		1
Share options				-54		55		1
Result for the period						446		446
Dividends						-1 540		-1 540
Purchase of treasury shares					-212			-212
Issue of share capital	322	2 548						2 870
Acquisition of minority							-20	-20
Put/Call treatment						-56		-56
Shareholders' equity 30 June 2006	4 941	25 404	0	1	-212	4 929	0	35 062

2. Notes

2.1. Basis of preparation

This condensed interim financial information has been prepared in accordance with IAS 34, Interim financial reporting. The condensed interim financial report should be read in conjunction with the annual financial statements for the year ended 31 December 2006.

2.2. Accounting policies

The accounting policies adopted are consistent with those of the annual financial statements for the year ended 31 December 2006, as described in the annual financial statements for the year ended 31 December 2006.

The group has adopted the following standards and interpretations from the beginning of 2007: IFRS 7 Financial instruments - Disclosures, and Amendment to IAS 1 - Capital disclosures. The adoption of IFRS 7 and the amendment to IAS 1 will expand disclosures presented in the annual financial statements.

2.3. Segment information

Primary reporting format - geographical segments based on location of assets

Segment result:

(1 000 EUR)	4-6/07	4-6/06	1-6/07	1-6/06	1-12/06
Total sales					
Finland	11 326	9 167	21 080	17 424	36 267
Baltic countries	5 607	3 100	10 177	5 294	13 083
Nordic	3 297	0	6 547	0	881
Eliminations	-3	-3	-1	-11	-36
Group total	20 227	12 264	37 803	22 707	50 194
Segment result (operating result)					
Finland	1 560	1 246	2 492	1 808	4 641
Baltic countries	1 424	66	2 470	-350	497
Nordic	305	0	703	0	-22
Group management	-363	-283	-733	-660	-1 474
Group total	2 926	1 029	4 932	798	3 642

Secondary reporting format - business segments

Segment revenue:

(1 000 EUR)	4-6/07	4-6/06	1-6/07	1-6/06	1-12/06
Total sales					
BI	8 406	2 404	15 822	4 898	11 863
Operational Solutions	8 922	6 970	17 198	12 948	28 715
Cartographic Solutions	2 903	2 893	4 785	4 872	9 652
Other (incl. eliminations)	-3	-3	-1	-11	-36
Group total	20 227	12 264	37 803	22 707	50 194

The Baltic revenue is classified to both BI and Operational solutions segments. Nordic revenue is classified to the BI segment.

2.4. Changes in intangible and tangible assets

(1 000 EUR)	1-6/07	1-6/06	1-12/06
Carrying amount at the beginning of period	53 239	35 652	35 652
Acquisition of subsidiaries		1 237	18 522
Additions	3 250	548	1 093
Disposals	-9	-648	-651
Depreciation and amortization for the period	-1 210	-557	-1 372
Translation differences	-277	0	-6
Carrying amount at the end of period	54 994	36 233	53 239

2.5. Share capital, share premium, reserve of invested non-restricted equity and treasury shares

(1 000 EUR)	Number of out-standing shares	Share capital	Share premium	Reserve of invested non-restricted equity	Treasury shares
1 January 2006	15 396 373	4 619	22 856	0	0
Directed share issue	1 074 148	322	2 548	0	0
Treasury shares purchased	-90 400	0	0	0	-212
30 June 2006	16 380 121	4 941	25 404	0	-212
1 January 2007	16 979 783	5 105	25 404	1 960	-106
30 June 2007	16 979 783	5 105	25 404	1 960	-106

At the end of reporting period the company owned 36 738 treasury shares. The amount of registered shares was 17 016 521 shares.

2.6. Interest-bearing liabilities

(1 000 EUR)	1-6/07	1-6/06
At the beginning of period	19 046	12 554
Acquisition of subsidiaries	0	0
Increase of liabilities	0	2 415
Repayments of liabilities	-432	-4 263
At the end of period	18 615	10 707

2.7. Earnings per share

Calculation of earnings per share and diluted earnings per share is based on the figures below.

	4-6/07	4-6/06	1-6/07	1-6/06	1-12/06
Profit attributable to equity holders of the company (1 000 EUR)	2 013	727	3 451	446	2 633
Weighted average number of shares(1 000):					
In calculation of earnings per share	16 980	16 051	16 980	15 726	16 058
Dilution effect of share options	0	0	0	0	0
In calculation of diluted earnings per share	16 980	16 051	16 980	15 726	16 058

2.8. Contingencies and commitments

The group has a contingent asset of 87 thousand Latvian lats (EUR 123 thousand) relating to a court case in Latvia. Riga Regional Court published a judgement, according to which adverse party was sentenced to pay 87 thousand Latvian lats to a group company of Affecto (Mebius IT). The adverse party has appealed to the Supreme court of the Republic of Latvia and demanded to change the decision. The adverse party has demanded a compensation of 51 thousand Latvian lats (EUR 72 thousand) from Mebius IT.

In respect of the acquisitions of Intellibis AB and ZenPark Oy, additional consideration of up to 4.7 MEUR may be payable. The additional consideration of ZenPark Oy (maximum 0.7 MEUR) is payable in 2007 and the additional consideration of Intellibis AB (maximum 4.0 MEUR) in 2008. At the end of the reporting period an additional consideration has been estimated to amount to 4.7 MEUR, which has been recorded as liability.

The future aggregate minimum lease payments under non-cancelable operating leases as of 30 June 2007:

1 000 EUR	30.6.2007	31.12.2006
Not later than one (1) year	2 184	2 346
Later than one (1) year, but not later than five (5) years	3 677	3 792
Later than five (5) years	6	0
	5 867	6 138

Guarantees:

1 000 EUR	30.6.2007	31.12.2006
Debt secured by a mortgage		
Financial loans	18 614	19 031
Mortgages	14 367	14 367

Other securities given on own behalf:

Pledges	786	696
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Pledges given on own behalf are secured by restricted cash of 0.2 MEUR (0.4 MEUR), time deposits of 0.3 MEUR (0.0 MEUR) and short term receivables at an amount of 0.3 MEUR (0.3 MEUR).

Derivative contracts

1 000 EUR	30.6.2007	31.12.2006
Interest rate swaps:		
Nominal value	5 000	5 000
Fair value	176	24

2.9. Related party transactions

(1 000 EUR)	1-6/07	1-6/06
Salaries and other short-term employee benefits	853	678
Post-employment benefits	129	102
Share-based payments	4	1
	986	781

4. Key figures

IFRS	4-6/07	4-6/06	1-6/07	1-6/06	2006
Net sales, 1 000 eur	20 227	12 264	37 803	22 707	50 194
EBITDA, 1 000 eur	3 501	1 317	6 143	1 355	5 014
Operating result before IFRS3 depreciation, 1 000 eur	3 205	1 089	5 571	908	4 051
Operating result, 1 000 eur	2 926	1 029	4 932	798	3 642
Result before taxes, 1 000 eur	2 856	974	4 715	682	3 458
Net income for equity holders of the parent company, 1 000 eur	2 012	727	3 451	446	2 633
EBITDA, %	17.3 %	10.7 %	16.2 %	6.0 %	10.0 %
Operating profit before IFRS3 depreciation, %	15.8 %	8.9 %	14.7 %	4.0 %	8.1 %
Operating result, %	14.5 %	8.4 %	13.0 %	3.5 %	7.3 %
Result before taxes, %	14.1 %	7.9 %	12.5 %	3.0 %	6.9 %
Net income for equity holders of the parent company, %	10.0 %	5.9 %	9.1 %	2.0 %	5.2 %
Equity ratio, %	49.9 %	62.4 %	49.9 %	62.4 %	52.0 %
Net gearing, %	31.0 %	5.6 %	31.0 %	5.6 %	35.2 %
Interest-bearing net debt, 1 000 eur	12 572	1 951	12 572	1 951	13 743
Gross investment in non-current assets (excl. acquisitions), 1 000 eur	423	365	795	641	1 118
Gross investments, % of sales	2.1 %	3.0 %	2.1 %	2.8 %	2.2 %
Research and development costs, 1 000 eur	117	130	274	266	476
R&D -costs, % of sales	0.6 %	1.1 %	0.7 %	1.2 %	0.9 %
Order backlog, 1 000 eur	20 298	17 127	20 298	17 127	24 167
Average number of employees	802	574	784	566	605
Earnings per share, eur	0.12	0.05	0.20	0.03	0.16
Earnings per share (diluted), eur	0.12	0.05	0.20	0.03	0.16
Equity per share, eur	2.39	2.14	2.39	2.14	2.30
Average number of shares, 1 000 shares	16 980	16 051	16 980	15 726	16 058
Number of shares at the end of period, 1 000 shares	16 980	16 380	16 980	16 380	16 980

Calculation of key figures

EBITDA	= Earnings before interest, taxes, depreciation and amortization	
Equity ratio, %	= $\frac{\text{Shareholders' equity + minority interest}}{\text{Total assets - advances received}}$	*100
Gearing, %	= $\frac{\text{Interest-bearing liabilities - cash, bank receivables and securities held as financial asset}}{\text{Shareholders' equity + minority interest}}$	*100
Interest-bearing net debt	= Interest-bearing liabilities - cash and bank receivables	
Earnings per share (EPS)	= $\frac{\text{Result for the period to equity holders of the Company}}{\text{Adjusted average number of shares during the period}}$	
Equity per share	= $\frac{\text{Shareholders' equity}}{\text{Adjusted number of shares at the end of the period}}$	
Market capitalization	= Number of shares at the end of period (excluding treasury shares) x share price at closing date	
