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Warrant programme: Issue of new shares

In 2002/03 Danisco set up a warrant programme covering more than 6,300 of Danisco's employees. In the eighth and final exercise period from 20 June 2007 to 18 July 2007 around 6% of the employees decided to exercise their warrants, bringing the total percentage of employees who have exercised their warrants to 99%. The majority chose the option of cash settlement while a small number chose to subscribe for new shares.

At the due date for payment on 1 August 2007, the employees had subscribed and paid for 9,675 shares at a price of DKK 299 in accordance with the warrant programme, and on 2 August 2007 Danisco effected a capital increase of 9,675 shares of DKK 20 nominal value, equivalent to a nominal capital increase of DKK 193,500. The share capital is increased from DKK 978,636,400 (corresponding to 48,931,820 shares of DKK 20 nominal value) to DKK 978,829,900 (corresponding to 48,941,495 shares of DKK 20 nominal value).

Yours faithfully

Tom Knutzen
CEO

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With 9,700 employees in more than 40 countries, Danisco is one of the world's leading suppliers of food ingredients, sugar and industrial bioproducts. Based on our technology platform we use nature's own raw materials and resources to develop and produce ingredients for food and other products used in everyday life. Danisco ingredients are used in about every second ice cream and cheese, every third box of detergent and every fourth loaf of bread produced globally. Danisco ingredients based on food technology and biotechnology are also used in other consumer products - from feed and toothpaste to biofuel and plastics. Throughout the value chain, sustainability is integrated in Danisco's way of doing business.