

Appendix – to Company Announcement number 108/2016 – 27 December 2016

Bonds with quarterly interest fixing

| Loantype | ISINcode | Name | Coupon rate until 31 December 2016 | New coupon rate from 1 January 2017 to 31 March 2017 |
|--------------|--------------|------------------|---------------------------------------|--|
| RD Euribor3® | DK0009278640 | RD12Q3FOA 18 | 0.00 % p.a. | 0.00 % p.a. |
| RD Euribor3® | LU1157395655 | RD12G3JU17RF | 0.00 % p.a. | 0.00 % p.a. |
| RD Euribor3® | DK0004603461 | RD12G3JU19RF | 0.34 % p.a. | 0.33 % p.a. |
| RD Stibor3® | DK0009291312 | 15U.3FH 2017 SEK | 0.00 % p.a. | 0.00 % p.a. |
| RD Stibor3® | DK0009297863 | RD15G3OK18RF | 0.00 % p.a. | 0.00 % p.a. |
| RD Stibor3® | DK0009296972 | RD15G3OK19RF | 0.00 % p.a. | 0.00 % p.a. |
| RD Stibor3® | DK0009297947 | RD15G50o19RF | 0.00 % p.a. | 0.00 % p.a. |
| RD Stibor3® | DK0004603545 | RD15G3OK20RF | 0.20 % p.a. | 0.08 % p.a. |
| RD Nibor3® | NO0010667710 | 2,8RD16UNOKOK17 | 1.89 % p.a. | 2.00 % p.a. |
| RD Nibor3® | NO0010732639 | RD16G3OK17RF | 1.42 % p.a. | 1.53 % p.a. |
| RD Nibor3® | NO0010759327 | RD16G3OK18RF | 1.79 % p.a. | 1.90 % p.a. |
| Senior Debt | DK0009291155 | RDTSRVaraprnc | 0.4575 % p.a. | 0.4475 % p.a. |
| Senior Debt | DK0009291825 | RDTSRVaroetnc | 0.4075 % p.a. | 0.3975 % p.a. |
| Senior Debt | DK0009291742 | RDSSRVaroetnc | 0.4075 % p.a. | 0.3975 % p.a. |

Bonds with semi-annually interest fixing

| Loantype | ISINcode | Name | Coupon rate until 31 December 2016 | New coupon rate from 1 January 2017 to 30 June 2017 |
|------------|--------------|--------------|---------------------------------------|---|
| RD Cibor6® | DK0009279101 | RD12S6FOA 18 | 0.00 % p.a. | 0.00 % p.a. |
| RD Cibor6® | DK0009296899 | RD12F6JU19RF | 0.00 % p.a. | 0.00 % p.a. |
| RD Cibor6® | DK0009299216 | RD12F6J219RF | 0.02 % p.a. | 0.07 % p.a. |
| RD Cibor6® | DK0004603388 | RD12F6JU20RF | 0.16 % p.a. | 0.21 % p.a. |
| RD Cibor6® | DK0004605672 | RD12F6JU21RF | 0.10 % p.a. | 0.22 % p.a. |
| RD Cibor6® | DK0009275703 | RD13D6FOA 38 | 0.00 % p.a. | 0.00 % p.a. |
| Flexkort® | DK0009296709 | RD11F6JU17RF | 0.00 % p.a. | 0.00 % p.a. |
| Flexkort® | DK0009299133 | RD11F6JU19RF | 0.00 % p.a. | 0.07 % p.a. |
| Flexkort® | DK0004603115 | RD11F6JU20RF | 0.10 % p.a. | 0.19 % p.a. |

Appendix - Company Announcement number 108/2016 – 27 December 2016

Fixing of coupon rate in the series 11F, 12F, 12G, 12Q, 12S, 13D, 15G, 15U, 16G, 16U and Senior Debt effective from 1 January 2017