

To Nasdaq Copenhagen

## FIXING OF COUPON RATES

27 December 2016

### Fixing of coupon rates effective from 1 January 2017

Effective from 1 January 2017, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S and Totalkredit A/S will be adjusted.

#### Bonds with semi-annual interest rate fixing

The new coupon rates will apply from 1 January 2017 to 30 June 2017:

##### *Capped bonds*

###### Bonds with 6% cap

DK0004717204, (40C), maturity in 2037, new rate as at 1 January 2017: 0.5252% pa  
 DK0004717394, (30C), maturity in 2036, new rate as at 1 January 2017: 0.5252% pa  
 DK0009759664, (33D), maturity in 2038, new rate as at 1 January 2017: 0.5252% pa  
 DK0009759748, (43D), maturity in 2038, new rate as at 1 January 2017: 0.5252% pa  
 DK0009771289, (21E), maturity in 2031, new rate as at 1 January 2017: 0.1196% pa  
 DK0009771362, (21E), maturity in 2041, new rate as at 1 January 2017: 0.3731% pa  
 DK0009771529, (21E), maturity in 2041, new rate as at 1 January 2017: 0.5252% pa

##### *Capped bonds*

###### Bonds with 5.5% cap

DK0009785669, (21H), maturity in 2022, new rate as at 1 January 2017: 0.5759% pa  
 DK0009785743, (21H), maturity in 2022, new rate as at 1 January 2017: 0.5759% pa

##### *Capped bonds*

###### Bonds with 5% cap

DK0004717634, (30C), maturity in 2026, new rate as at 1 January 2017: 0.7280% pa  
 DK0004717717, (30C), maturity in 2037, new rate as at 1 January 2017: 0.7787% pa  
 DK0004718012, (40C), maturity in 2037, new rate as at 1 January 2017: 0.7787% pa  
 DK0004718285, (40C), maturity in 2026, new rate as at 1 January 2017: 0.7280% pa  
 DK0009760407, (32D), maturity in 2028, new rate as at 1 January 2017: 0.7280% pa  
 DK0009761488, (33D), maturity in 2038, new rate as at 1 January 2017: 0.7787% pa  
 DK0009761561, (43D), maturity in 2038, new rate as at 1 January 2017: 0.7787% pa

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DK0009765984, (37D), maturity in 2018, new rate as at 1 January 2017: 0.1703% pa  
DK0009766016, (47D), maturity in 2018, new rate as at 1 January 2017: 0.1703% pa  
DK0009771016, (21E), maturity in 2018, new rate as at 1 January 2017: 0.1703% pa  
DK0009771446, (21E), maturity in 2018, new rate as at 1 January 2017: 0.1703% pa  
DK0009778888, (21E), maturity in 2021, new rate as at 1 January 2017: 0.1703% pa  
DK0009778961, (21E), maturity in 2021, new rate as at 1 January 2017: 0.1703% pa  
DK0009788689, (21G), maturity in 2023, new rate as at 1 January 2017: 0.5759% pa  
DK0009789141, (21H), maturity in 2023, new rate as at 1 January 2017: 0.3731% pa  
DK0009789224, (21H), maturity in 2023, new rate as at 1 January 2017: 0.3731% pa

*Capped bonds*

Bonds with 4% cap

DK0004718368, (30C), maturity in 2026, new rate as at 1 January 2017: 0.7787% pa  
DK0009508822, (22H), maturity in 2026, new rate as at 1 January 2017: 0.9409% pa  
DK0009511883, (22H), maturity in 2027, new rate as at 1 January 2017: 0.5455% pa  
DK0009762296, (32D), maturity in 2028, new rate as at 1 January 2017: 0.7787% pa  
DK0009763187, (22D), maturity in 2028, new rate as at 1 January 2017: 0.4893% pa  
DK0009796351, (22H), maturity in 2025, new rate as at 1 January 2017: 0.1703% pa

*Capped bonds*

Bonds with 3.5% cap

DK0009791394, (31H), maturity in 2018, new rate as at 1 January 2017: 0.1602% pa

*Capped bonds*

Bonds with 2.5% cap

DK0009508749, (32H), maturity in 2021, new rate as at 1 January 2017: 0.5252% pa  
DK0009796435, (22H), maturity in 2020, new rate as at 1 January 2017: 0.0000% pa

*Uncapped bonds*

DK0009506966, (32H), maturity in 2018, new rate as at 1 January 2017: -0.0783% pa  
DK0009509473, (32H), maturity in 2019, new rate as at 1 January 2017: 0.2259% pa  
DK0009794067, (31H), maturity in 2018, new rate as at 1 January 2017: 0.0000% pa  
DK0009794497, (31G), maturity in 2018, new rate as at 1 January 2017: 0.0738% pa  
DK0009797169, (32H), maturity in 2017, new rate as at 1 January 2017: 0.0000% pa

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