

Translation

This text has been prepared in Danish and in English. In case of discrepancies, the Danish text will prevail.

**Company Announcement No. 30/2007**

**20 July 2007**

**Announcement of Prospectus**

**Summary**

Capinordic A/S will publish a Prospectus on 23 July 2007 in connection with the issue of new shares on the Copenhagen Stock Exchange. The Prospectus relates to a total issue of 17,528,366 shares which are sought admitted to listing on the OMX Nordic Exchange in Copenhagen. The shares are expected to be admitted to listing on 30 July 2007.

**Publication of Prospectus**

The Prospectus relates to a total issuance of 17,528,366 shares which are sought admitted to listing on the OMX Nordic Exchange in Copenhagen. The shares are related to the following issues:

1. Direct placement against cash payment effected on 20 March 2007 with gross proceeds totalling DKK 239,624,000. The subscription price has been fixed at DKK 27.23, and the nominal value of the direct placement is DKK 4,400,000, corresponding to 8,800,000 shares of a nominal value of DKK 0.50 each.
2. Non-cash contribution to SL Nordic Holding ApS in connection with the acquisition of Aktie- og Valutainvest ApS, the value of the non-cash contribution being fixed at DKK 81,999,991. The subscription price has been fixed at DKK 26.58, and the nominal value of the direct placement is DKK 1,542,513, corresponding to 3,085,026 shares of a nominal value of DKK 0.50 each.
3. Direct placement against cash payment by SL Nordic Holding ApS with gross proceeds totalling DKK 149,999,977. The subscription price has been fixed at DKK 26.58, and the nominal value of the direct placement is DKK 2,821,670, corresponding to 5,643,340 shares of a nominal value of DKK 0.50 each.

For the three direct placements, the Supervisory Board has exercised the authority granted in Article 8 of the Company's Articles of Association, according to which the Supervisory Board is authorised to carry out one or more increases of the share capital by subscription for new shares.

The shares are expected to be admitted to listing on 30 July 2007. The Prospectus related to the listing of the new shares will be published on the OMX

Nordic Exchange in Copenhagen on 23 July 2007 and will be available for download at [www.capinordic.com](http://www.capinordic.com).

The Capinordic A/S Management maintains its expectations of the results for 2007 as announced in the preliminary announcement of the 2006 financial statements, see Stock Exchange Announcement No. 6/2007 published on 20 March 2007. The Capinordic Group expects a profit before amortisation, depreciation, impairment and tax in the order of DKK 150,000 thousand for 2007.

### **Application of proceeds**

The proceeds of the three direct placements are expected to be applied to support the capital base and business of the Capinordic Group to make it possible to realise the growth strategy of Capinordic A/S. The growth strategy builds on a combination of acquisitions, alliances, investments and organic growth.

### **The public offering**

The three issues correspond to an increase in the share capital by a nominal amount of DKK 8,764,183 divided into a total of 17,528,366 shares of a nominal value of DKK 0.50 each. The share capital will be increased from a nominal amount of DKK 44,782,383 divided into 89,564,766 shares of a nominal value of DKK 0.50 each to a nominal amount of DKK 53,546,566 divided into 107,093,132 shares of a nominal value of DKK 0.50 each. The issue corresponds to a 19.57 per cent increase in the share capital.

### **Time schedule**

The time schedule for admission of the shares to listing will be as follows:

- Publication of Prospectus: 23 July 2007
- Date of listing of the new shares: 30 July 2007

Yours sincerely

Claus Ørskov  
Chairman of the Supervisory Board

Lasse Lindblad  
CEO

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