

Definitions used in this offer advertisement and not otherwise defined herein shall have the same meaning as set out in section 6 of the Offer Document.

This offer advertisement and the Offer, to which this offer advertisement relates is not made and will not be made, directly or indirectly, in any jurisdiction where prohibited by applicable law. This advertisement and any documents in connection with the Offer are not and may not be distributed, forwarded or transmitted by any means whatsoever into or from any jurisdiction where prohibited by applicable law and in particular into or from USA, Canada, Japan, Australia or South Africa.

This offer advertisement does not constitute an offer or invitation to purchase any shares or a solicitation of an offer to buy any shares in Expedit A/S. The Offer will be made solely on the basis of the Offer Document published by Wanzl Metallwarenfabrik GmbH, which contains the details of the Offer. Shareholders of Expedit A/S are advised to read the Offer Document and any Supplements to the Offer Document as they will contain important information.

Leipheim, 26 January 2017

Offer advertisement - mandatory takeover offer to the Shareholders of Expedit A/S

Wanzl Metallwarenfabrik GmbH, company registration no. HRB 1970, Amtsgericht Memmingen (the "Offeror") has today published an offer document (the "Offer Document") containing the terms for the Offeror's mandatory takeover offer (the "Offer") to the Shareholders of Expedit A/S, company registration no. (CVR) 37 75 25 17 ("Expedit").

The Offeror today holds 47.43% of the share capital and 51.87% of the voting rights in Expedit.

As part of the Offer, the Offeror has entered into an agreement with the shareholder RW Finanz AG, according to which RW Finanz AG has signed an Irrevocable Undertaking to accept the Offer for its Shares on the terms of the Offer. RW Finanz AG represents 35.74% of the share capital and 39.16 % of the voting rights in Expedit. Together with the Offeror's current shareholding, this in total represents 83.17 % of the share capital and 91.03 % of the voting rights in Expedit.

The offer price will be DKK 900.00 for the listed B-Shares (the "Offer B-shares Price") and DKK 1,020.00 for the unlisted A-Shares (the "Offer A-shares Price"), which represents a premium of 13.33% compared to the price of the B-Shares.

The Offer B-share Price represents a premium of 10.29% compared to the closing price of the B-Shares on Nasdaq Copenhagen on 9 January 2017 (the day before the announcement of the Offer). The Offer B-share Price further represents a premium of 23.12% compared to the average closing price quoted on Nasdaq Copenhagen 6 months prior to and including 9 January 2017 (DKK 730.98) and a premium of 34.18% compared to the average closing price quoted on Nasdaq Copenhagen 12 months prior to and including 9 January 2017 (DKK 670.73).

The Offer is valid as of today and expires on 28 February 2017 at 4:00 p.m. CET, unless the Offer Period is extended.

Shareholders wishing to accept the Offer must use the acceptance form attached to the Offer Document. Shareholders' acceptance of the Offer must be received by Nordea Denmark, branch of Nordea Bank AB (publ), Sweden through the Shareholders' own custodian bank prior to the expiry of the Offer Period on 28 February 2017 at 4:00 p.m. CET.

The complete terms of the Offer are set out in the Offer Document.

The Offer Document together with the acceptance form is available at the website of Expedit with certain limitations (hereunder exclusion of certain jurisdictions).

Subject to the same limitations, the Offer Document together with the acceptance form can also be obtained upon request to Nordea Denmark, branch of Nordea Bank AB (publ), Sweden, Strandgade 3, 1401 Copenhagen K, Denmark, Attn.: Asset Services Global DK, E-mail: corpact@nordea.com.

The Offer Document together with the acceptance form has also been published through Nasdaq Copenhagen.