

## Company announcement No. 8/2017

THE SECURITIES DESCRIBED HEREIN HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED, AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES ABSENT REGISTRATION OR AN APPLICABLE EXEMPTION FROM REGISTRATION REQUIREMENTS.

### Sale of 26,500,000 existing shares in DONG Energy A/S by New Energy Investment S.à.r.l.

With reference to the announcement made on 2 February, 2017, DONG Energy A/S ('DONG Energy') (NASDAQ OMX: DENERG), has received the following information from New Energy Investment S.à.r.l. ('NEI'):

- NEI has agreed to sell 26,500,000 existing shares in DONG Energy, equivalent to 6.3% of the outstanding shares and voting rights in DONG Energy to institutional investors at a price of DKK 245 per share, pursuant to an accelerated bookbuild offering (the 'Transaction'). NEI is a Luxembourg company indirectly owned by entities under the control of the Merchant Banking Division of The Goldman Sachs Group, Inc.
- Following settlement of the Transaction, NEI will hold 29,444,742 shares in DONG Energy corresponding to 7.0% of the outstanding shares in DONG Energy.
- NEI has agreed to a 90-day lock-up period from yesterday, subject to waiver with the prior written consent of the majority in number of the managers conducting the bookbuilding process and to certain customary exceptions.

DONG Energy will not receive any proceeds from the Transaction.

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THE SECURITIES MAY NOT AND WILL NOT BE OFFERED OR SOLD IN CANADA, JAPAN AND AUSTRALIA.

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DONG Energy A/S

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3 February 2017

RELEVANT MEMBER STATE PURSUANT TO AN EXEMPTION UNDER THE PROSPECTUS DIRECTIVE.

THIS ANNOUNCEMENT IS ONLY ADDRESSED TO, AND DIRECTED AT, PERSONS IN RELEVANT MEMBER STATES WHO ARE 'QUALIFIED INVESTORS' WITHIN THE MEANING OF ARTICLE 2(1)(E) OF THE PROSPECTUS DIRECTIVE ('QUALIFIED INVESTORS').

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