

SAS Group above 40 million passengers last 12 months

- SAS Group carried 4 million passengers in June, up 6,9% vs 2006.
- Total load factor decreased 0.1 p.u. to 76.4% in June.
- SAS Group capacity increased by 6.7% in June and traffic increased 6.6% vs 2006.

Group market trends and yield development

SAS Group carried 4 million passengers in June, up 6.9%, and has now on a 12 months basis passed 40 million passengers. SAS Group traffic increased 6.6% during June and capacity was up 6.7%. The passenger load factor was marginally down to 76.4%.

Yield for Scandinavian Airlines in May was up 7.6%. The yield is positively affected by good capacity control, active yield management and positive effects from the new commercial initiatives launched in March. In June 2007 the change in yield is expected to be in line or slightly lower than for May.

The total market continues to grow and yield environment is favorable. There are still uncertainties regarding the strength of future growth as well as the competitive situation and development of jet fuel prices.

Intercontinental capacity decreased 3.6% and traffic by 2.9% in June. SAS Group European traffic increased by 11.5% in line with capacity growth. airBaltic's traffic increased by a strong 65%. Spanair continued to grow and traffic increased by 17.6% with load factor on the same level as June 2006. Blue1's traffic decreased by 8.1% and capacity was reduced by 14.9%.

SAS Scandinavian Airlines

- Passenger load factor was down marginally by 0.1 p.u. in June and reached 79.8%.
- Total capacity was up by 1.3% in June to adjust for the seasonal higher demand. Traffic increased by 1.1%.

Scandinavian Airlines International

Total intercontinental capacity was down 3.6%. The traffic was down by 2.9% vs last year. The intercontinental capacity has to a larger degree been adjusted to the seasonal variations and capacity has therefore been increased in the summer to the USA. Accordingly traffic increased on the USA routes by 5% in June, but decreased on the Asian routes. The total load factor increased by 0.6 p.u. to 87.4%.

Scandinavian Airlines Denmark's capacity was up 4.6% as new longer routes have been introduced. Traffic increased 1.9% and the passenger load factor was down 2.1 p.u. to 76.8% as new routes are being phased in.

Scandinavian Airlines Norge's capacity was down 0.8% and traffic by 0.8%. Traffic increased on Norwegian domestic routes by 3.9%, but was down on European routes. Total load factor was 75.5%, in line with last year.

Scandinavian Airlines Sverige's capacity was up by 10% and traffic by 12.4% due to new European routes. Traffic development was especially strong on European routes and increased by 15.9% with increased load factor. Total load factor increased by 1.6 p.u. to 76.8%.

Punctuality (June 2007)

Within 15 minutes 76.1% of the flights departed on time. The regularity was 98.6%.

Internet bookings (May 2007)

The proportion of Internet bookings was 33.2% in May 2007.

SAS Group	Jun 07	Change	Jan-Jun 07	Change
ASK (Mill.)	5 218	6,7%	27 935	4,4%
RPK (Mill.)	3 988	6,6%	19 458	3,3%
Passenger load factor	76,4%	-0,1 p u	69,7%	-0,7 p u
No. of passengers (Mill.)	3,966	6,9%	20,133	5,8%

p u = percentage units



Summary of the airlines	June 2007 vs. June 2006			
	Traffic (RPK)	Capacity (ASK)	Load factor	Change of load factor
SAS Group	6,6%	6,7%	76,4%	-0,1 p u
SAS Scandinavian Airlines	1,1%	1,3%	79,8%	-0,1 p u
Spanair	17,6%	17,5%	71,1%	+0,0 p u
Widerøe	-3,1%	-5,2%	61,9%	+1,3 p u
Blue1	-8,1%	-14,9%	77,6%	+5,7 p u
airBaltic	65,0%	58,3%	67,6%	+2,8 p u

SAS Scandinavian Airlines	Jun 07	Change	Jan-Jun 07	Change
ASK (Mill.)	3 298	1,3 %	17 981	-2,1 %
RPK (Mill.)	2 631	1,1 %	13 085	-3,0 %
Passenger load factor	79,8%	-0,1 p u	72,8%	-0,7 p u
Passengers (Mill.)	2,424	3,0 %	12,547	1,3 %

Route area (change):	Jun 07 vs. Jun 06		Jan-Jun 07 vs. Jan-Jun 06	
	Traffic (RPK)	Capacity (ASK)	Traffic (RPK)	Capacity (ASK)
Intercontinental	-2,9%	-3,6%	-10,3%	-7,7%
Europe	2,3%	3,7%	-0,2%	1,2%
Intrascandinavian	5,4%	6,5%	2,6%	1,5%
Denmark	27,5%	55,7%	1,7%	13,0%
Norway	3,9%	2,4%	6,2%	1,8%
Sweden	4,8%	-1,5%	0,0%	-6,2%

Scandinavian Airlines Danmark	Jun 07	Change	Jan-Jun 07	Change
ASK (Mill.)	753	4,6 %	4 153	0,4 %
RPK (Mill.)	578	1,9 %	2 893	-1,7 %
Passenger load factor	76,8%	-2,1 p u	69,7%	-1,5 p u
Passengers (000)	790,3	2,1 %	4 010,8	-0,9 %

Scandinavian Airlines Norge	Jun 07	Change	Jan-Jun 07	Change
ASK (Mill.)	899	-0,8 %	4 819	-1,0 %
RPK (Mill.)	678	-0,8 %	3 303	-0,1 %
Passenger load factor	75,5%	-0,0 p u	68,5%	+0,6 p u
Passengers (000)	934,1	1,3 %	4 791,7	2,9 %

Scandinavian Airlines Sverige	Jun 07	Change	Jan-Jun 07	Change
ASK (Mill.)	606	10,0 %	3 359	4,0 %
RPK (Mill.)	466	12,4 %	2 403	7,8 %
Passenger load factor	76,8%	+1,6 p u	71,6%	+2,5 p u
Passengers (000)	571,6	8,4 %	3 124,6	4,5 %

SAS Individually Branded Airlines

Spanair traffic development

In June Spanair transported 140 000 more passengers vs last year, corresponding to an increase of 16.5%. Total capacity was up 17.5% and traffic increased 17.6% resulting in an unchanged passenger load factor of 71.1% despite that one of the minority cabin attendant unions filed a threat of industrial action on June 5. The threat resulted in lower number of bookings than anticipated throughout the month. The industrial action that took place on June 25 resulted in 60 cancelled flights.

The domestic market had strong traffic development, resulting in a load factor increase of 0,7 p.u. to 72%. Capacity increased 17,6% and the traffic grew 18,8%. Number of transported passengers increased 16,6% to a total of 859 000.

Internationally Spanair's number of passengers grew 15.5% to 132 000 passengers. Capacity increased by 17,2% but as traffic grew 14,2% the load factor decreased by 1,8 p.u. to 68,5%.

Widerøe's traffic development

Despite a capacity reduction of 5.2% Widerøe increased number of passengers by 0.7% vs last year and carried 178.000 passengers in June. The passenger load factor was improved by 1,3 p.u to 61.9%. Norwegian domestic routes had the strongest improved load factor and passenger growth. The positive development is a result of active yield management, capacity adjustments and marketing campaigns.

Blue 1's traffic development

The capacity in June decreased by 14.9% vs last year, especially on European due to focused capacity management. Also on Scandinavian routes capacity is lower due to closure of three west Finland-Scandinavia routes.

Passenger load factor was up by a strong 5.7 p.u. to 77.6%. Traffic continued to grow on Finnish domestic routes and the load factor increased by +9.5 p.u. Load factor on Scandinavian routes decreased by 4.7 p.u and by 13.9 p.u. on European routes.

The total accumulated load factor has been improved 0.7 p.u. to 64.9%.

airBaltic traffic development

airBaltic total number of passengers in June 2007 increased by 44.7% compared to last year, traffic increased by 65.0% and capacity by 58.3%. Passenger load factor increased by 2.8 p.u and was 67.6%.

Riga base number of passengers increased by 47.6%, capacity by 59.1% and traffic by 71.5%. Passenger load factor increased by 4.9 p.u to 67.5%.

Vilnius base number of passengers increased by 38.3% compared with last year and capacity by 56.3%. Traffic increased by 51.7% and load factor was 2 p.u. lower and reached 67.8%.



Spanair (scheduled)	Jun 07	Change	Jan-Jun 07	Change
ASK (Mill)	1 296	17,5 %	6 693	16,3 %
RPK (Mill)	922	17,6 %	4 358	16,4 %
Passenger load factor	71,1%	+0,0 p u	65,1%	+0,1 p u
Total no. of passengers (Mill)	0,991	16,5 %	4,818	15,8 %
Route area (change):	June 07 vs. June 06		Jan-June 07 vs. Jan-June 06.	
	Traffic (RPK)	Capacity (ASK)	Traffic (RPK)	Capacity (ASK)
Spanish domestic	18,8%	17,6%	13,6%	12,2%
European Routes	14,2%	17,2%	26,4%	30,2%



Widerøe's	Jun 07	Change	Jan-Jun 07	Change
ASK (Mill.)	89	-5,2 %	510	-3,9 %
RPK (Mill.)	55	-3,1 %	302	1,1 %
Passenger load factor	61,9%	+1,3 p u	59,2%	+2,9 p u
Total no. of passengers (Mill)	0,178	0,7 %	0,981	2,9 %



Blue1	Jun 07	Change	Jan-Jun 07	Change
ASK (Mill.)	183	-14,9 %	1 103	9,1 %
RPK (Mill.)	142	-8,1 %	716	10,3 %
Passenger load factor	77,6%	+5,7 p u	64,9%	+0,7 p u
Total no. of passengers (Mill)	0,173	-9,2 %	0,918	2,5 %



airBaltic	Jun 07	Change	Jan-Jun 07	Change
ASK (Mill.)	352	58,3 %	1 649	48,0 %
RPK (Mill.)	238	65,0 %	997	48,7 %
Passenger load factor	67,6%	+2,8 p u	60,5%	+0,3 p u
Total no. of passengers (Mill)	0,199	44,7 %	0,869	36,6 %

SAS Group APPENDIX – Traffic, capacity, passenger load factors and number of passengers per route area.

INTERCONTINENTAL ROUTES	<i>Jun 07</i>	<i>Jun 06</i>	<i>CHANGE</i>	<i>Jan-Jun 07</i>	<i>Jan-Jun 06</i>	<i>CHANGE</i>
ASK (Mill.)	1 040	1 079	-3,6%	5 650	6 124	-7,7%
RPK (Mill.)	910	936	-2,9%	4 486	5 003	-10,3%
Passenger load factor	87,4%	86,8%	+0,6 p u	79,4%	81,7%	-2,3 p u
Total no. of passengers (000)	128	129	-0,6%	620	697	-11,0%
EUROPEAN ROUTES	<i>Jun 07</i>	<i>Jun 06</i>	<i>CHANGE</i>	<i>Jan-Jun 07</i>	<i>Jan-Jun 06</i>	<i>CHANGE</i>
ASK (Mill.)	3 177	2 838	11,9%	16 629	14 972	11,1%
RPK (Mill.)	2 341	2 099	11,5%	11 120	10 122	9,9%
Passenger load factor	73,7%	73,9%	-0,3 p u	66,9%	67,6%	-0,7 p u
Total no. of passengers (000)	2 279	2 074	9,9%	11 147	10 186	9,4%
INTRA-SCANDINAVIAN ROUTES	<i>Jun 07</i>	<i>Jun 06</i>	<i>CHANGE</i>	<i>Jan-Jun 07</i>	<i>Jan-Jun 06</i>	<i>CHANGE</i>
ASK (Mill.)	247	237	4,2%	1 363	1 361	0,1%
RPK (Mill.)	181	176	3,2%	906	891	1,6%
Passenger load factor	73,4%	74,1%	-0,7 p u	66,5%	65,5%	+1,0 p u
Total no. of passengers (000)	372	360	3,3%	1 868	1 842	1,4%
DANISH DOMESTIC ROUTES	<i>Jun 07</i>	<i>Jun 06</i>	<i>CHANGE</i>	<i>Jan-Jun 07</i>	<i>Jan-Jun 06</i>	<i>CHANGE</i>
ASK (Mill.)	29	19	55,7%	130	115	13,0%
RPK (Mill.)	19	15	27,5%	86	85	1,7%
Passenger load factor	64,8%	79,1%	-14,3 p u	66,3%	73,7%	-7,4 p u
Total no. of passengers (000)	74	72	3,0%	389	408	-4,7%
NORWEGIAN DOMESTIC ROUTES	<i>Jun 07</i>	<i>Jun 06</i>	<i>CHANGE</i>	<i>Jan-Jun 07</i>	<i>Jan-Jun 06</i>	<i>CHANGE</i>
ASK (Mill.)	550	540	1,9%	3 068	3 028	1,3%
RPK (Mill.)	406	390	4,0%	2 052	1 935	6,0%
Passenger load factor	73,7%	72,3%	+1,4 p u	66,9%	63,9%	+3,0 p u
Total no. of passengers (000)	848	817	3,8%	4 479	4 250	5,4%
SWEDISH DOMESTIC ROUTES	<i>Jun 07</i>	<i>Jun 06</i>	<i>CHANGE</i>	<i>Jan-Jun 07</i>	<i>Jan-Jun 06</i>	<i>CHANGE</i>
ASK (Mill.)	174	177	-1,5%	1 095	1 168	-6,2%
RPK (Mill.)	132	126	4,8%	809	809	0,0%
Passenger load factor	75,7%	71,1%	+4,5 p u	73,8%	69,3%	+4,6 p u
Total no. of passengers (000)	264	256	3,2%	1630	1652	-1,3%