

Appendix: Company Announcement number 12/2017 – 10 February 2017

Result of Realkredit Danmark's auctions of bonds in series 10F and 10G:

The bonds were sold from 6 February 2017 to 10 February 2017 with 3 April 2017 as value date.

ISIN	Currency	Maturity	Series	Total sale (nom) m.	Cut-off price
DK0004602307	DKK	2018 1IT	10F	25,500	101.374
DK0009294332	DKK	2018	10F	750	101.370
DK0004602497	DKK	2019 2IT	10F	820	102.170
DK0009294688	DKK	2019	10F	800	102.430
DK0009294761	DKK	2020	10F	11,125	103.030
DK0009294845	DKK	2021	10F	1,170	103.150
DK0009294928	DKK	2022	10F	17,100	102.906
DK0004602653	EUR	2018 1IT	10G	145	101.192

* Weighted average price. For daily results see: http://www.rd.dk/PDF/Investor/Funding/Auctions/bond_rd.dk.pdf.

Result of Realkredit Danmark's tap sales in series 10F and 10G:

The bonds in series 10F were sold on tap on 8 February 2017, whereas the bonds in series 10G were sold on 9 February 2017. The bonds were sold with a 2-day settlement period.

ISIN	Currency	Maturity	Series	Total sale (nom.) m.	Spot price
DK0009294415	DKK	2018 2IT	10F	5	101.540
DK0009295065	DKK	2023	10F	95	102.51
DK0009295149	DKK	2024	10F	25	101.55
DK0009295222	DKK	2025	10F	15	100.01
DK0009295305	DKK	2026	10F	15	98.38
DK0004602570	DKK	2027	10F	15	96.75
DK0004603032	EUR	2018 2IT	10G	0.001	101.460
LU1153682817	EUR	2018	10G	0.4	101.460
DK0004602737	EUR	2019 2IT	10G	4	102.60
LU1153683039	EUR	2019	10G	0.2	102.16
LU1153683542	EUR	2020	10G	14	102.60
LU1153683898	EUR	2021	10G	0.25	102.60
LU1153683971	EUR	2022	10G	1.5	102.25
LU1153684359	EUR	2024	10G	0.002	99.40