

Press release

Stockholm, 14 February 2017

ALM Equity AB (publ) publishes bond prospectus and applies for listing of its bond on Nasdaq Stockholm

On 18 March 2016, ALM Equity AB (publ) ("ALM Equity" or the "Company") issued corporate bonds in an amount of SEK 325 million, within a frame of SEK 1 billion. After a subsequent issue of bonds, the Company's outstanding bond loan amounts to SEK 600 million. The bonds will mature on 18 March 2020 and bears an annual floating coupon of Stibor 3m + 6.75 per cent. As of today, the bonds are admitted to trading on Nasdaq First North Stockholm.

The Company has, in accordance with the terms and conditions for the bonds, applied for listing of the bonds at Nasdaq Stockholm and the first day of trading is expected to be on or about 22 February 2017. In view of the change of trading place, ALM Equity has prepared a prospectus that has been approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*). The prospectus is available on the Company's website www.almequity.se and on the Swedish Financial Supervisory Authority's website www.fi.se.

In connection with the listing on Nasdaq Stockholm, the Company has started reporting in accordance with IFRS. Starting with the year-end report for the financial year 2016, the Company will prepare its financial statements in accordance with these accounting standards going forward.

For further information, please contact:

Joakim Alm, CEO, +46 (0) 73 396 97 27, joakim.alm@almequity.se

About this information

This information is information that ALM Equity AB (publ) is obliged to make public pursuant to the Securities Markets Act. The information was submitted for publication at 2:30 pm CET on February 14 2017..