

To Nasdaq Copenhagen

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Nykredit and Totalkredit adjust terms for F-kort, RenteMax and Cibor loans

Nykredit/Totalkredit are adjusting their terms for floating-rate bond loans such as F-kort, RenteMax and Cibor loans within the framework of legislation and the loan agreements. This adjustment may potentially affect the cash flows of the bonds funding the underlying mortgage lending.

Thus, from 1 July 2017, it will be possible to change the loan repayment terms in connection with a payment date. Previously, this could only be done in connection with refinancing.

Prospectuses and final bond terms already allow for this.

The bonds affected by this amendment are listed in the attached appendix.

Enquiries may be addressed to Morten Bækmand Nielsen, Head of Investor Relations, Group Treasury, at tel +45 44 55 15 21.

APPENDIX:**Existing bonds funding mortgage lending with amended terms**

	ISIN	Maturity
F-kort (6M Cita)	DK0009794497	01-07-2018
	DK0009506966	01-07-2018
	DK0009509473	01-07-2019
Uncapped loans (3M Cbor)	DK0009796518	01-10-2017
	DK0009507188	01-07-2018
	DK0009507345	01-10-2018
	DK0009770984	01-01-2019
	DK0009510646	01-10-2019
	DK0009512345	01-10-2020
	DK0009510562	01-10-2020
	DK0009766446	01-01-2038
DK0009769622	01-10-2041	
Uncapped loans (6M Cbor)	DK0009765638	01-01-2018
	DK0009770398	01-01-2019
	DK0009781833	01-04-2019
	DK0009510059	01-04-2019
RenteMax (6M Cbor)	DK0009766016	01-01-2018
	DK0009771446	01-01-2018
	DK0009791394	01-01-2018
	DK0009796435	01-01-2020
	DK0009778961	01-07-2021
	DK0009508749	01-07-2021
	DK0009785743	01-07-2022
	DK0009789224	01-07-2023
	DK0009796351	01-07-2025
	DK0009508822	01-07-2026
	DK0009511883	01-07-2027
	DK0009771529	01-01-2029
	DK0009759748	01-07-2038
DK0009761561	01-07-2038	
Uncapped loans (3M Euribor)	LU1120567695	01-10-2017
	LU1120567851	01-10-2017
	LU0969533305	01-10-2017
	LU1081773068	01-01-2018
	DK0009765711	01-01-2018
	LU0923989353	01-01-2018
	DK0009507261	01-10-2018
	LU0923995756	01-01-2019
	LU1081772334	01-01-2019
	DK0009510729	01-10-2019
	DK0009770554	01-10-2019
Uncapped loans (6M Euribor)	DK0009510133	01-07-2018