

Copenhagen, 11 July 2007

## Notabene.net A/S – issue as a consequence of non-cash contribution and exercise of warrants

On 16 July 2007, 2,372,158 new shares of nominal DKK 0.10 will be admitted to trading in the below ISIN code:

ISIN Name in the Official List

DK0060074144 Notabene.net

The share capital will be increased from DKK 4,726,985 (corresponding to 47,269,850 shares) to DKK 4,964,200.80 (corresponding to 49,642,008 shares).

1,802,158 shares have been issued due to the acquisition of SEO Logic AB. The shares have been subscribed at DKK 5.15 per share.

570,000 shares have been issued due to exercise of warrants. 40.000 shares have been subscribed at DKK 2.775, 30,000 shares have been subscribed at DKK 3 and 500,000 shares have been subscribed at DKK 0.60.

The capital increases have been registered with the Danish Commerce and Companies Agency.

We refer to announcements of 18 June, 6 July and 11 July 2007 from the company.

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