## Wanzl Metallwarenfabrik GmbH

Leipheim, 1 March 2017

## Announcement on closing and completion of the Offer and final result

Wanzl Metallwarenfabrik GmbH, company registration no. HRB 1970, Amtsgericht Memmingen (the "Offeror") published on 26 January 2017 an offer document (the "Offer Document") containing the terms for the Offeror's mandatory public offer (the "Offer") to the shareholders of Expedit A/S, company registration no. (CVR) 37752517 ("Expedit" or the "Company").

In accordance with the Offer Document, the offer period expired yesterday 28 February 2017 at 4:00 p.m.

With reference to the Executive Order on Takeovers section 21(3), the Offeror hereby announces the closing and completion of the Offer and its final result.

The Offeror has received acceptances from shareholders in the Company representing 6,460 A-shares and 62,505 B-shares of DKK 100 each, corresponding to 44.78 % of the share capital and 43.98 % of the voting rights in Expedit. Together with the Offeror's existing holding of A-shares and B-shares in the Company, the Offeror will following settlement of the Offer be the owner of 15,000 A-shares and 127,007 B-shares of DKK 100 each, corresponding to 92.21 % of the share capital and 95.85 % of the voting rights in Expedit.

## **Settlement of the Offer**

Settlement of the Offer will be initiated as soon as possible. The trading day for settlement of the Offer will be no later than Monday, 6 March 2017.

## Mandatory redemption and delisting

As announced in the Offer Document, it is the Offeror's intention to purchase all shares in the Company. As the Offeror has obtained more than 90 % of the Company's share capital and voting rights, the Offeror will as soon as possible initiate a redemption of the remaining shareholders in accordance with the Danish Companies Act to acquire title to all shares in the Company. The redemption price will be the same as the price in the offer. Simultaneously with the initiation of the redemption process, the Offeror will apply for a delisting of the Company's B-shares from trading and official listing on Nasdaq Copenhagen.