

Copenhagen, 20 June 2007

BioPorto A/S – listing of new shares due to conversion of convertible bonds, two directed issues and exercise of warrants

The Copenhagen Stock Exchange has decided to admit 13,949,773 new B shares of DKK 3 to listing in the ISIN code below with effect from 26 June 2007.

| ISIN | Name in Official List |
|--------------|------------------------------|
| DK0011048619 | BioPorto B |

The capital increases have been registered with the Danish Commerce and Companies Agency.

We refer to the prospectus and announcement of 19 June 2007 published by BioPorto.

For further information, please contact: Asta Jepsen, Surveillance, tel. +45 33 93 33 66

The Nordic Exchange

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ISIN: DK0011048619 (VP: 1104861)

| | |
|---|--|
| Name in Official List: | BioPorto B |
| Volume before changes: | 24,332,851 shares (DKK 72,998,553) |
| Change due to conversion of convertible bonds: | 3,539,708 shares (DKK 10,619,124) |
| Change due to two directed issues: | 10,322,225 shares (DKK 30,966,675) |
| Change due to exercise of warrants: | 87,840 shares (DKK 263,520) |
| Volume after changes: | 38,282,624 shares (DKK 114,847,872) |
| Exercise prices, convertible bonds: | 1,428,520 shares – at DKK 3.50 2,111,128 shares – at DKK 4.50 |
| Subscription price: | 4,629,625 shares – at DKK 4.32 5,692,600 shares – at DKK 5.27 |
| Exercise price, warrants: | DKK 4.66 |
| Dividend: | Full for 2007 |
| Denomination: | DKK 3 |
| Short name: | BIO B |
| Share type: | AKTIE |

GENERAL INFORMATION

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|--|-------------------------|
| Name/bearer: | Bearer |
| Voting rights on listed shares: | Limited |
| Financial year: | 1 January - 31 December |
| Unlisted capital: | DKK 60,000 A-shares |
| Capital increases registered: | Yes |
| Issuing bank: | Fionia Bank A/S |
| Trading lot: | 1,500 |
| CBR no.: | 17 50 03 17 |
| GICS: | 35201010 |
| Type: | 9 + 14 + 15 |