

To NASDAQ Copenhagen A/S Executive Board Lersø Parkalle 100 DK-2100 København Ø www.rd.dk

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Company Announcement number 21/2017 – 15 March 2017

Opening of new SDRO for the funding of FlexKort®

Realkredit Danmark will open a new mortgage covered bond (SDRO) maturing 1 July 2021 for the funding/refinancing of FlexKort®.

The characteristics of the new bond is listed in the appendix.

The final terms will be published by announcement of prospectus as soon as they are available.

The Executive Board

Any additional questions should be addressed to Hella Gebhardt Rønnebæk, phone +45 45 13 20 68.