



AB SEB bankas

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Draft Resolutions of the Annual General Meeting of Shareholders of AB SEB bankas (hereinafter – the Bank

Agenda Issue

Draft Resolution

1. Regarding the annual report of Bank
To state that Consolidated Annual Report and its annex of Bank's Group for 2016 have been familiarized with.
2. Regarding the report of the auditor of Bank
To state that the report of the audit company UAB "PricewaterhouseCoopers" (the independent auditor's report on Bank's and Bank Group's financial statements for 2016, and the report on other legal and regulatory requirements) have been familiarized with.
3. Regarding the comments and proposals of the supervisory council of Bank
To state that the Comments and Proposals of the Supervisory Council of Bank Regarding Bank's Activity Strategy, its Annual Consolidated Financial Statements, Draft Profit Appropriation and Bank's Consolidated Annual Report as well as the activities of Bank's Management Board and President have been familiarized with.
4. Regarding approval of the consolidated financial statements for 2016
To approve Consolidated Financial Statements of Bank and Bank Group for year 2016 prepared in accordance with the International Financial Reporting Standards
5. Regarding appropriation of Bank's profit for 2016
To approve the appropriation of Bank's profit for year 2016:

	Legal reserve (EUR thousands)	Net profit for the period (EUR thousands)	Retained earnings (EUR thousands)
31 December 2016 before appropriation of profit	138.868	94.485	256.160
Profit appropriation to Legal reserve	17.532	-	(17.532)
Profit appropriation to Retained earnings	-	(94.485)	94.485
Dividends to shareholder	-	-	(123.146)
31 December 2016 after appropriation of profit	156.400	-	209.967