

To Nasdaq Copenhagen

## FIXING OF COUPON RATES

24 March 2017

### Fixing of coupon rates effective from 1 April 2017

Effective from 1 April 2017, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S will be adjusted.

#### Bonds with quarterly interest rate fixing

The new coupon rates will apply from 1 April 2017 to 30 June 2017:

##### *Capped bonds*

###### Bonds with 6% cap

DK0009765554, (67D), maturity in 2018, new rate as at 1 April 2017: 0.0000% pa

DK0009771602, (21E), maturity in 2018, new rate as at 1 April 2017: 0.0000% pa

LU0923988892, (67D), maturity in 2018, new rate as at 1 April 2017: 0.0000% pa

LU0923995913, (21E), maturity in 2018, new rate as at 1 April 2017: 0.0000% pa

##### *Uncapped bonds*

DK0009507428, (22H), maturity in 2018, new rate as at 1 April 2017: 0.3800% pa

DK0009510802, (22H), maturity in 2018, new rate as at 1 April 2017: 0.0000% pa

DK0009512428, (22H), maturity in 2023, new rate as at 1 April 2017: 0.3200% pa

DK0009512501, (70D), maturity in 2023, new rate as at 1 April 2017: 2.6800% pa

DK0009790826, (70D), maturity in 2018, new rate as at 1 April 2017: 1.9800% pa

DK0009794141, (31H), maturity in 2017, new rate as at 1 April 2017: 0.0010% pa

LU0841798415, (21H), maturity in 2018, new rate as at 1 April 2017: 0.1400% pa

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