

**Copenhagen Stock
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Enforcement of capital reduction within Vestjysk Bank A/S and internal merger

Enforcement of capital reduction

As notified in the Stock Exchange Announcement of 8 March 2007 "Vestjysk Bank A/S – Minutes of annual general meeting" it was resolved at the annual general meeting of Vestjysk Bank A/S on 7 March 2007 that the capital share of the company should be reduced by nominally DKK 2,000,000 of the company's holding of own shares.

Publication has taken place in the computer information system of the Danish Commerce and Companies Agency on 12 March 2007. The deadline for submission of objections to the statutory notice has expired without any objections.

Therefore, final application for registration of the capital reduction has been filed with the Danish Commerce and Companies Agency today.

Following the capital reduction, Vestjysk Bank A/S' share capital amounts to nominally DKK 86,000,000.

Internal merger

The Board of Directors of Vestjysk Bank A/S has decided to merger the wholly owned subsidiary Vestjysk Bolig A/S into Vestjysk Bank A/S. The merger takes effect as at 1 January 2007 for accounting purposes.

The background and explanation for the merger is that the activities of Vestjysk Bolig A/S have been sold off, and Vestjysk Bolig A/S is thus no longer an active company. It has therefore been deemed undesirable to uphold Vestjysk Bolig A/S as an independent entity.

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