

To
NASDAQ Copenhagen A/S

Executive Board
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28 March 2017

Company announcement number 26/2017 – 28 March 2017

Fixing of coupon rate in the series 12G, 12Q, 12R, 15G, 15U, 16G, 16U, 30S, 31S, 32S, 33S, 40S, 41S, 40Q, 41Q, 73D, 83D and Senior Debt effective from 1 April 2017

With effect from 1 April 2017, the coupon rate of the following bonds financing RD Euribor3®, RD Stibor3®, RD Nibor3®, FlexGaranti®, RD Cibor6®, RenteDyk® and Senior Debt will be adjusted.

Please find the data in the attached file.

The Executive Board

Any additional questions should be addressed to Chief Analyst Hella Gebhardt Rønnebæk, phone +45 45 13 20 68.

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