

Copenhagen, 11 June 2007

## **Nordic Tankers A/S - initial public offering**

Provided that the Copenhagen Stock Exchange before 12 June 2007, at 8:30 am at the latest, receives an announcement on the progress of the share offering, including - if relevant - reduction, Nordic Tankers will be admitted for listing with effect from 12 June 2007 under the following ISIN codes:

<b>ISIN</b>	<b>Name in the Official List</b>	<b>Orderbook ID</b>
DK0060083996	Nordic Tankers	40696
DK0060084028	Nordic Tankers, nye	40698

The company's GICS Classification is 20303010.

Sector classification: 20 Industrials  
20 30 Transportation  
20 30 30 Marine  
20 30 30 10 Marine

In the Nordic List, Nordic Tankers will be included in the SmallCap segment.

For further information, please see the prospectus.

---

For further information, please contact: Pernille Burkal, Surveillance, tel. +45 33 93 33 66

## The Nordic Exchange

**KØBENHAVNS FONDSBØRS A/S** COPENHAGEN STOCK EXCHANGE, P.O. Box 1040, DK-1007 Copenhagen K. DENMARK  
Tel. +45 33 93 33 66. Fax +45 33 12 86 13. Visiting Address: Nikolaj Plads 6, CBR, No. 19 04 26 77  
E-mail: copenhagen@omxgroup.com, www.omxgroup.com

**ISIN: DK0060083996 (VP: 6008399)**

<b>Name in the Official List:</b>	Nordic Tankers
<b>Volume:</b>	5,100,000 shares (DKK 51,000,000)
<b>Expected first day of listing:</b>	12 June 2007
<b>Face value:</b>	DKK 10
<b>Short name:</b>	NORDIC
<b>Share type:</b>	AKTIE

**TEMPORARY ISIN: DK0060084028 (VP: 6008402)**

<b>Name in Official List:</b>	Nordic Tankers, nye
<b>Volume:</b>	1,830,000 shares (DKK 18,300,000)
<b>Subscription period (both days included):</b>	6 June to 11 June 2007 at 16:00 CET
<b>Expected first day of listing:</b>	12 June 2007
<b>Subscription price range:</b>	DKK 82 to DKK 94 free of charges
<b>Dividend:</b>	Full for 2007
<b>Denomination:</b>	DKK 10
<b>Short name:</b>	NORDIC N
<b>Share type:</b>	MIDL

#### **GENERAL INFORMATION**

<b>Name/bearer:</b>	Bearer
<b>Voting rights of listed capital:</b>	Full
<b>Financial year:</b>	1 January to 31 December
<b>Unlisted capital:</b>	DKK 0
<b>Issuing bank:</b>	Nordea Bank Danmark A/S
<b>Expected trading lot:</b>	100
<b>CBR NO:</b>	76 35 17 16
<b>GICS:</b>	20 30 30 10
<b>Type:</b>	0