

Copenhagen, 29 March 2017

Veloxis Pharmaceuticals A/S - admittance to trading and official listing of new shares due to exercise of employee warrants

The share capital of Veloxis Pharmaceuticals has been increased. The admittance to trading and official listing of new shares will take effect on 30 March 2017 in the ISIN below.

ISIN:	DK0060048148
Name:	Veloxis Pharmaceuticals
Volume before change:	1,705,607,181 shares (DKK 170,560,718.10)
Change:	1,386,450 shares (DKK 138,645)
Volume after change:	1,706,993,631 (DKK 170,699,363.10)
Subscription price:	1,283,300 shares – at DKK 0.35 20,000 shares – at DKK 0.95 83,150 shares – at DKK 0.94
Denomination:	DKK 0.10
Short name:	VELO
Orderbook ID:	36992

For further information, please contact: Asta Jepsen, Surveillance, tel. +45 33 93 33 66

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Nasdaq Copenhagen A/S • P.O. Box 1040 • DK-1007 • DENMARK • Tel. +45 33 93 33 66

Visiting address: Nikolaj Plads 6 • DK-1007 Copenhagen K • CVR. No. 19 04 26 77 • www.nasdaq.com