

To Nasdaq Copenhagen

FIXING OF COUPON RATES

30 March 2017

Fixing of coupon rates effective from 1 April 2017

Effective from 1 April 2017, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S will be adjusted.

Bonds with quarterly interest rate fixing

The new coupon rates will apply from 1 April 2017 to 30 June 2017:

Uncapped bonds

DK0009505216, (31H), maturity in 2017, new rate as at 1 April 2017: 0.1417% pa

DK0009508665, (32H), maturity in 2019, new rate as at 1 April 2017: 0.2910% pa

DK0009512774, (32H), maturity in 2020, new rate as at 1 April 2017: 0.2910% pa

DK0009512857, (32H), maturity in 2021, new rate as at 1 April 2017: 0.2910% pa

Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President, Group Treasury, tel +45 44 55 10 40, or Jens Theil, Head of Press Relations, tel +45 44 55 14 50.