

Exchange Notice, March 27, 2009

## Adjustment of OMX Copenhagen Benchmark Gross Index due to dividend in Nordea Bank AB

The new ordinary shares issued in Nordea Bank AB:s rights issue, ex-day March 13, 2009, do not entitle to the dividend of EUR 0.20 proposed to the Annual General Meeting (AGM) which will be held April 2, 2009. In accordance to rule 5.3 in the “Rules for the Construction and Maintenance of the NOREX Exchanges’ Tradable, All-Share, Sector and Benchmark Indexes” these new shares are already added to the OMX Copenhagen Benchmark Gross index (OMXCBGI).

Provided that the AGM accept the dividend proposal the OMXCBGI will be adjusted to compensate for the difference in dividend payment, where only 20 out of 31 shares in Nordea Bank AB (NDA DKK, SE0000427361) are entitled to dividend payment. The dividend adjustment per Nordea share in the OMXCBGI will be  $(20/31) * EUR 0.20$ , which equals EUR 0.129 per share. The dividend will be converted from EUR to DKK after closing on April 2, 2009 using the 16.00 GMT rate provided by WM Company.

This adjustment is made in accordance with the “Rules for the Construction and Maintenance of the NOREX Exchanges’ Tradable, All-Share, Sector and Benchmark Indexes” rule 5.1. For more information regarding Nordea Bank AB:s rights issue please see earlier Index Notices.

For further information concerning this exchange notice please contact Mårten Eriksson or Erik Hågemo, telephone + 46 8 405 62 96.

*From April 1, 2009 index information will be published through Global Index Watch and the Exchange Notice distribution will cease. For additional information, please refer to the [NASDAQ OMX Global Index Data Services page](#) or the [Global Index Watch page](#) on the NASDAQ OMX websites. For additional questions about this service, contact [NASDAQ OMX Global Data Sales](#) at +1 301 978 5307 or +45 33 93 33 66.*

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