

To NASDAQ OMX Copenhagen A/S

27 March 2009

Fixing of coupon rate effective from 1 April 2009

Effective from 1 April 2009, the coupon rate of the floating-rate bond below issued by Nykredit Realkredit A/S will be adjusted.

The new coupon rate will apply from 1 April 2009 to 30 June 2009:

Uncapped bond

DK0009771792 (21E), maturity in 2012, new rate as at 1 April 2009: 3.1317 % pa.

Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President, Group Treasury, tel +45 44 55 10 40, or Nels Petersen, Head of Corporate Communications, tel +45 44 55 14 70.

Yours sincerely
Nykredit Realkredit A/S