

Employee share issue completed

As notified in Stock Exchange Release No. 7-2006/07 of 15 March 2007, Ambu's Board of Directors have decided to offer the employees the opportunity to subscribe for B shares in Ambu A/S in accordance with the authorisation from the ordinary general meeting of December 2006.

The share issue has now been completed, and the employees have subscribed for 89,916 B shares (nominally DKK 899,160) – corresponding to 59 per cent of the maximum number of B shares available for subscription. The Group's employees in China have not been able to subscribe for shares in connection with the share issue due to legal restrictions in that country. Following this issue, the number of shares in Ambu A/S totals 11,876,298 corresponding to a share capital of DKK 118,762,980.

The capital increase will be reported to the Danish Commerce and Companies Agency for registration, after which the new B shares are expected to be admitted for listing on the Copenhagen Stock Exchange as soon as possible.

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Ambu develops, produces and markets diagnostic and life-supporting devices to hospitals and rescue services. Ambu has five business areas: Respiratory Care, Cardiology, Neurology, Training and Immobilization. The most important business areas are Respiratory Care, Cardiology and Neurology, and the most important products in these areas are ventilation products for artificial respiration and single-use electrodes for ECG recordings and neurophysiological examinations. Ambu's products are sold worldwide. Exports account for 98% of sales, and sales are handled via Ambu's foreign subsidiaries or via distributors. Ambu has approx. 1,220 employees, of whom approx. 300 work in Denmark and 920 abroad.

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