

Copenhagen, 27 March 2009

LifeCycle Pharma A/S – admittance to trading and official listing of new shares due to exercise of warrants

The share capital of LifeCycle Pharma A/S has been increased. The admittance to trading and official listing of the new shares will take effect on 1 April 2009 in the ISIN code below.

We refer to the announcements published by LifeCycle Pharma A/S, e.g. announcement of 25 March 2009.

ISIN:	DK0060048148
Name:	LifeCycle Pharma
Volume before change:	56,287,507 shares (DKK 56,287,507)
Change:	150,813 shares (DKK 150,813)
Volume after change:	56,438,320 shares (DKK 56,438,320)
Subscription price, new shares:	27,760 shares – at DKK 6,0634 per share 123,053 shares – at DKK 6,4762 per share
Dividend, new shares:	Full for 2008
Denomination:	DKK 1
Short name:	LCP

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