



BioMar Holding A/S

Stock Exchange Announcement

COMPLETION OF DIVESTMENT OF SJØTROLL HAVBRUK AS' OWNERSHIP STAKE IN HJALTLAND SEAFARMS

4 June 2007

The following is a translation of the BioMar Holding A/S stock exchange announcement of 4 June 2007. In case of any discrepancy between the Danish version and this translation, the Danish wording shall be applicable.

Completion of divestment of Sjøtroll Havbruk AS' ownership stake in Hjaltnland Seafarms

The conditions for Sjøtroll Havbruk AS' divestment of its ownership stake in Hjaltnland Seafarms have been fulfilled, please refer to Stock Exchange Announcement no. 6-2007 as of 24 April 2007. Sjøtroll Havbruk AS, in which BioMar has an ownership stake of 50.9 %, has consequently completed the divestment of its ownership stake of 24.3 % in Hjaltnland Seafarms.

The transaction has been completed and the net proceeds is approx. NOK 115 million of which approx. NOK 110 million have been paid. At the end of 1st quarter 2007 the ownership stake was in the accounts of Sjøtroll Havbruk AS at a value of approx. NOK 60 million. The profit compared to the booked value will be included in the 2nd quarter 2007 results of BioMar.

Sjøtroll Havbruk AS's profit from sale of the shares is not taxable.

Yours faithfully,

Jens Bjerg Sørensen
Chairman of the Board

Nils Agnar Brunborg
CEO

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