

Københavns Fondsbørs
Copenhagen Stock Exchange
Nikolaj Plads 6
Postbox 1040
1007 København K
Denmark

**Direktionssekretariat
Management Secretariat**
Vestre Stationsvej 7
Postboks 189
5100 Odense C, Denmark

Tel.: +45 65 20 40 60
Fax: +45 65 90 74 77

mw@fioniabank.dk
www.fioniabank.dk

Your ref.:
Our ref.:

Stock Exchange Announcement no. 8/2007

1 June 2007

Disclosure of Voting Rights and Capital in Fionia Bank A/S

In pursuance of Section 6 of Executive Order no. 226 of 15 March 2007 on the issuer's duty of disclosure, we hereby announce that the total number of voting rights in Fionia Bank A/S is 1,814,052 and that the company's total capital amounts to DKK 181,405,200.00.

It should be noted that a maximum of 1000 votes may be cast for shares belonging to the same shareholder and that, with the exception of Fionia Bank's Share Fund, no shareholder may own more than 10 % of the company's capital without the Board of Directors' consent.

The calculation of the voting share capital does not include shares, except for shares belonging to Fionia Bank's Share Fund, that exceed the ownership restriction of 10 %.

Yours sincerely,

Finn B. Sørensen
Managing Director

Jan Staal Andersen
Legal Affairs Director