

Press Release

Linköping, Sweden, May 29, 2007

Notice to Annual General Meeting of Sectra AB

Annual General Meeting of shareholders in Sectra AB will be held at 4:00 pm (CET) on Wednesday June 28, 2007 at Collegium, Teknikringen 7, Linköping, Sweden. Enclosed is a copy of the notice which tomorrow will be published in the Swedish newspapers *Svenska Dagbladet* and *PoIT*.

For further information, please contact:

Sectra AB, Dr. Jan-Olof Brüer, President and CEO, +46 13 23 52 09

About the Sectra Group

Sectra successfully develops and sells cutting-edge products in the expansive niche segments of medical systems and secure communication systems. The company was founded in 1978 and has its roots in the Linköping Institute of Technology in Sweden. Today, Sectra has offices in eleven countries and operates through partners worldwide. Sales in the 2006/2007 fiscal year totaled SEK 673 million. The Sectra share is quoted on the Nordic Exchange in Stockholm. For more information about Sectra visit <http://www.sectra.com>.

Sectra AB (publ)

Teknikringen 20

SE-583 30 Linköping

Sweden

Ph: +46 13 23 52 00

Fax: +46 13 21 21 85

info@sectra.se

www.sectra.com

VAT rg no. SE556064830401

Notice of Annual General Meeting in Sectra AB (publ)

The shareholders of Sectra AB (publ) are hereby invited to the Annual General Meeting (AGM) held on Thursday, 28 June 2007 at 4.00 p.m. at Collegium, Teknikringen 7, Linköping, Sweden.

Notification etc

Shareholders wishing to attend the AGM shall be entered in the share register at VPC AB at the latest on Thursday, 21 June 2007, and give notice of their attendance to the Company no later than on Monday, 25 June 2007 at 4.00 p.m.

Shareholders with nominee registered shares must temporarily register the shares in his or her own name well in advance of 21 June by notifying the nominee in order to participate at the AGM.

Notice of attendance at the General Meeting shall be made in writing to Sectra AB (publ), Teknikringen 20, 583 30 Linköping, by phone: +46 13 23 52 00, by fax +46 13 21 21 85, or by e-mail to info@spectra.se. When giving notice of participation, the shareholder should state name, personal identity number/registration number, address, telephone number, shareholdings and, if applicable, the name of any representative or advisor. Shareholders shall also, when relevant, submit power of attorneys, certificates of registration and other documents indicating authorisation together with the notice of participation.

Proposed Agenda

1. Opening of the AGM.
2. Election of Chairman of the AGM.
3. Preparation and approval of the voting list.
4. Approval of the agenda.
5. Election of two persons to certify the minutes.
6. Determination of whether the AGM has been duly convened.
7. Presentation of the Annual Report and the Auditor's Report and the Consolidated Annual Report and Consolidated Auditor's Report.
8. Resolutions regarding
 - (a) Adoption of the Profit and Loss Statement and the Balance Sheet and the Consolidated Profit and Loss Statement and Consolidated Balance Sheet.
 - (b) Allocation of the Company's profit according to the adopted Balance Sheet.
 - (c) Discharge from liability towards the company for the members of the Board of Directors and the Managing Director.
9. Resolution regarding the number of members of the Board of Directors and the auditors.
10. Resolution regarding the fees for the Board of Directors and the auditors.
11. Election of the members of the Board of Directors and the Chairman of the Board.
12. Election of the auditors.
13. Resolution regarding Election Committee.
14. Resolution regarding changes in the Articles of Association.

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15. Resolution concerning the principles for remuneration and other terms of employment for senior executives of the company.
16. Resolution regarding authorisation for the Board of Directors to issue shares.
17. Resolution regarding authorisation for the Board of Directors to acquire and dispose of the Company's own shares.
18. Resolution regarding the issue of convertibles to employees.
19. Resolution regarding the issue of convertibles to members of the Board of Directors.
20. Resolution regarding the grant of further stock options according the Company's Global Share Option Plan and resolution regarding authorisation for the Board of Directors to issue warrants.
21. Other matters.
22. Closing of the AGM.

Election of Chairman of the AGM, item 2

The Election Committee, consisting of the Chairman of the Board of Directors Thomas Ericson, Jan-Olof Brüer representing the company's larger shareholders and Annika Andersson representing Fjärde AP-Fonden, proposes that lawyer Per Nyberg is elected Chairman of the AGM.

Dividend, item 8 b

The Board of Directors and the Managing Director propose that a dividend of SEK 0.50 per share shall be distributed. The proposed record date is Tuesday, 3 July 2007. Provided that the Meeting resolves in accordance with the proposal, the dividend is expected to be paid through VPC AB on Friday, 6 July 2007.

Board of Directors, items 9-12

The Election Committee will in due time prior to the AGM present its proposal regarding the number of members of the Board of Directors as well as fee to the Board of Directors.

The Election Committee proposes that Lindebergs Grant Thornton, with Ivar Verner as principal, be re-elected as auditor by the AGM for a term of 4 years.

Resolution regarding Election Committee, item 13

The Board of Directors proposes that an Election Committee is appointed during the period until a new Election Committee is elected and authorised from the next AGM. The Election Committee shall consist of three members, whereof one member (the convenor) shall be the Chairman of the Board of Directors and two members shall represent the company's larger shareholders. The members of the Election Committee shall be elected in consultation with the company's larger shareholders per 31 October 2007. Should major alterations of the shareholding occur among the largest shareholders or should a member for some other reason wish to resign from the Election Committee, the Election Committee shall in consultation with the company's 3 largest shareholders resolve on any necessary changes in the Election Committee's composition.

The Chairman of the Election Committee shall be the member representing the shareholder with the largest number of votes. The members of the Election Committee shall be announced no later than in connection with the half-year report for the 2007/2008 financial year. The Election Committee shall prior to the General Meeting prepare and propose the election of Chairman for the AGM, Chairman of the Board of Directors, other Board members, as well as fee to the Board of Directors. When

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necessary, the Election Committee shall also prepare and propose the election of auditors and fee to the auditors. It is proposed that no fee shall be granted to the Election Committee.

Resolution regarding changes in the Articles of Association, item 14

The Board of Director proposes that the AGM resolves to amend article 3 in the Articles of Association in order to include the company's business activity in customer finance to the company's field of activity.

Resolution concerning the principles for remuneration and other terms of employment for senior executives of the company, item 15

The Board of Directors proposes that the 2007 AGM resolves to adopt the principles below relating to remuneration and other conditions of employment for senior executives of the company with contracts that are signed or modified after the AGM. Senior executives of the company includes the President/CEO and other members of the senior management.

The Board of Directors proposes that remuneration to senior executives of the company be based on market terms and should support the interests of the company's owners. Remuneration shall, in the main, consist of a fixed salary element, a variable salary element, pension benefits and other benefits; for example, use of a company car. The pension benefits shall be in the form of premium. The fixed salary element shall be determined with regard to personal skills, scope of responsibility and achievements, and shall be based on market terms. The variable salary element shall be based on a performance-based programme and shall be set at a rate of not more than 100% of the individual's fixed annual salary. The period of notice shall be not more than 12 months on the employee's side. In the event that notice is issued by the company, the period of notice and the time during which severance pay is paid out shall not together exceed a total of 24 months.

The Board of Directors proposes that members of the Board of Directors with special competence shall receive remuneration on market terms for performed services outside his or her management assignment. Resolution regarding such remuneration shall be dealt with by the Board of Directors, in which case the party concerned may not take part in the dealing or the decision hereof.

The Board of Directors also proposes that the AGM authorises the Board to deviate from the guidelines for remuneration drawn up by the AGM, if there are special reasons for so doing in individual instances.

Resolution regarding authorisation for the Board of Directors to issue new shares, item 16

The Board of Directors proposes that the AGM resolves to authorise the Board of Directors to issue, on one or several occasions during the period until the next AGM, not more than 3,600,000 Class B shares for payment in cash, payment by set-off of claims or payment in kind and to thereby disregard the shareholders' preferential rights. The issue price of the new shares shall be determined on the basis of the prevailing market price of the Class B shares at the time of the issue. The purpose of the authorisation is to facilitate the utilisation of newly issued shares in connection with the carry through or for the financing of acquisitions of companies or businesses or parts thereof and in connection with market investments.

Resolution regarding authorisation for the Board of Directors to acquire and dispose of the company's own shares, item 17

The Board of Directors proposes that the AGM resolves to authorise the Board of Directors, on one or several occasions during the period until the next AGM, to resolve on the acquisition of Class B shares of the company. Such shares may be acquired up to a maximum amount not exceeding at any time 10% of the total number of shares issued in the company. Acquisitions of shares shall be made on Stockholm Stock Exchange at a purchase price within the range of share prices registered at any given time, meaning the spread between the maximum buying rate and the minimum selling rate, or by way of an offer to all holders of Class B shares.

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The Board of Directors also proposes that the Board of Directors shall be authorised to resolve, on one or several occasions during the period until the next AGM, to dispose all Class B shares held by the company, via Stockholm Stock Exchange or otherwise than via a marketplace. A disposal of shares via Stockholm Stock Exchange may only be made at a price within the range of share prices registered at any given time. The authorisation includes a right to disregard the preferential rights of the shareholders to acquire shares and that payment may be made in a form other than in cash.

The purpose of the authorisations is to facilitate the utilisation of re-purchased shares in connection with the acquisition of companies or businesses or parts thereof, in connection with market investments, for hedging costs that may arise relating to the company's incentive programmes and for a continuous adoption of the company's capital structure and thereby contributing to increased shareholders' value.

Proposal regarding the issue of convertibles to employees, item 18

The Board of Directors proposes that the AGM resolves to issue convertibles with a nominal value not exceeding SEK 35,000,000. With disapplication of the shareholders' preferential rights, the employees of the Group shall subscribe for the convertibles.

The issue price of the convertibles according to item 18 and 19 shall correspond to the par value. Subscription for the convertibles shall take place during the period 1 – 12 October 2007. The convertibles shall carry an annual interest of 4.00% and shall mature for payment on 15 June 2010. The convertibles entitle the holder to conversion to Class B shares. The conversion rate shall correspond to 135% of the volume-weighted average of the price paid for the Company's shares on the Stockholm Stock Exchange during the period 29 August 2007 – 12 September 2007. Conversion to Class B shares shall take place during the period 24 – 28 May 2010. Allocation may not be made to the extent that the dilution, at full conversion, would exceed 1 % of the share capital.

Proposal regarding the issue of convertibles to members of the Board of Directors, item 19

Further, shareholders representing approximately 52% of the votes in the Company, propose that the AGM resolves to issue convertibles with a nominal value not exceeding SEK 3,500,000. With disapplication of the shareholders' preferential rights, external members of the Board of Directors in Sectra AB (publ) may subscribe for the convertibles.

Resolution regarding the grant of further stock options according the company's Global Share Option Plan and resolution regarding authorisation for the Board of Directors to issue warrants, item 20

The Board of Directors proposes that the AGM approves the grant of up to 100,000 additional call options to the Group's employees in the US according the previously adopted Global Share Option Plan, whereby the managing director may be granted up to 40,000 options and other employees up to 10,000 options each. According to the Global Share Option Plan, call options ("stock options") may be issued by the company or any of its subsidiaries and each of the stock options shall entitle the holder to acquire one Class B share in Sectra AB (publ). No premium is payable on grant of a stock option. The exercise price for the stock options shall substantially correspond to 135% of the volume-weighted average of the price paid for the company's shares on the Stockholm Stock Exchange at time of grant. The stock options may be exercised after three years from the date of grant and under the condition that the employee is still employed within the Group. The stock options shall lapse three years and two months from the date of grant. If all stock options are exercised, employees in the Group will acquire shares corresponding to approximately 0.3% of the share capital and approximately 0.2% of the votes of the company. Considering previously granted stock options, the aggregate dilution effect corresponds to approximately 0.7% of the share capital and approximately 0.4% of the votes in the company.

The Board of Directors proposes that the AGM resolves to authorise the Board of Directors to issue no more than 100,000 warrants, which shall entitle to subscription of no more than 100,000 Class B

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shares in the company at one or several occasions during the period until the next AGM. With disapplication of the shareholders' preferential rights, wholly owned subsidiaries in the Group shall be entitled to subscribe for the warrants. The purpose of the disapplication of the shareholders' preferential rights is to ensure the option undertakings according to the incentive programme described above. If the authorisation is fully used and if all 100,000 warrants are exercised, the company's share capital will increase by SEK 100,000.

Miscellaneous

The resolutions in items 14, 16 and 17 shall be supported by shareholders representing at least 2/3 of the shares and number of votes represented at the AGM and the resolutions in items 18, 19 and 20 above shall be supported by shareholders representing at least 90% of the shares and number of votes represented at the AGM.

The Board of Directors' and the shareholders' complete proposals will be available at the Company's offices in Linköping and on the Company's website as of 14 June 2007. Shareholders wishing to take part of these documents may notify the Company, whereupon the documents will be sent by mail to the address provided. The printed Annual Report will be sent to new shareholders and shareholders who have given notice that they wish to receive financial information, and it can also be ordered from the company on the address above.

Linköping in May 2007

Sectra AB (publ)
The Board of Directors

Sectra AB (publ)

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