

Market Operations Havnegade 5 DK-1093 Copenhagen K Phone +45 33 63 63 63 Fax +45 33 63 71 06

www.nationalbanken.dk

29th May 2007

The Auction of Treasury bills on 30th May 2007

Københavns Fondsbørs

1007 Copenhagen K

Nikolaj Plads 6

Postbox 1040

The treasury bills for sale have the following stock exchange codes:

| Name | Stock exchange code |
|---------------|---------------------|
| SKBV 07 / III | 9812653 |
| SKBV 07 / IV | 9812737 |
| SKBV 08 / I | 9813032 |

The maximum nominal amount of T-bills issued at the auction is DKK 4.0 billion.

The sale will be settled on 1st June 2007 at stop-rate for each series.

In case of bid on stop-rate a pro-rate ration may occur.

Deadline for bid is at 11.30 on the day of the auction.

Yours faithfully DANMARKS NATIONALBANK