

Copenhagen, 25 May 2007

## **Exiqon A/S - announcement regarding initial public offering**

Please be informed that Exiqon will be admitted for listing on the Copenhagen Stock Exchange with effect from **29 May 2007**.

The listing will take place in the ISIN codes below:

<b>ISIN</b>	<b>Name in the Official List</b>	<b>Orderbook ID</b>
DK0060077758	Exiqon	40516
DK0060077832	Exiqon, nye	40520

The company's GICS Classification is 35201010.

Sector classification: 35 Health Care  
35 20 Pharmaceuticals, Biotechnology & Life Sciences  
35 20 10 Biotechnology  
35 20 10 10 Biotechnology

In the Nordic List Exiqon will be included in the SmallCap segment.

For further information, please see the prospectus and announcement of 25 May 2007 regarding progress of the offering of new shares.

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## The Nordic Exchange

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**ISIN: DK0060077758 (VP: 600777)**

<b>Name in the Official List:</b>	Exiqon
<b>Volume:</b>	14,280,990 shares (DKK 14,280,990)
<b>First day of listing:</b>	29 May 2007
<b>Face value:</b>	DKK 1
<b>Short name:</b>	EXQ
<b>Share type:</b>	AKTIE

**TEMPORARY ISIN: DK0060077832 (VP: 6007783)**

<b>Name in Official List:</b>	Exiqon, nye
<b>Volume:</b>	8,690,000 shares (DKK 8,690,000)
<b>First day of trading:</b>	29 May 2007
<b>Subscription price range:</b>	DKK 40
<b>Dividend:</b>	Full for 2007
<b>Denomination:</b>	DKK 1
<b>Short name:</b>	EXQ N
<b>Share type:</b>	MIDL

#### **GENERAL INFORMATION**

<b>Name/bearer:</b>	Name
<b>Voting rights of listed capital:</b>	Full
<b>Financial year:</b>	1 January to 31 December
<b>Unlisted capital:</b>	DKK 0
<b>Issuing bank:</b>	Danske Bank A/S
<b>Trading lot:</b>	200
<b>CBR NO:</b>	18 98 44 31
<b>GICS:</b>	35 20 10 10
<b>Type:</b>	0