

Københavns Fondsbørs A/S  
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(This fax comprises 1 page, including this page)

Hellerup, 24 May 2007

Dear Sirs

**Re: Notice of shareholding in DiBa Bank A/S**

Referring to section 28a of the Danish Public Companies Act (*aktieselskabsloven*) and section 29 of the Danish Securities Trading Act (*værdipapirhandelsloven*), Capinordic A/S reports that, at 23 May 2007, its wholly owned subsidiary Aktie- & Valutainvest ApS holds 272.987 shares in DiBa Bank A/S corresponding to 8,27% of the total share capital of the company.

Yours faithfully

Capinordic A/S

Lasse Lindblad  
Group CEO