

Copenhagen, 22 May 2007

Announcement No. 7/2007

To the Copenhagen Stock Exchange

Danionics A/S
Ny Vestergade 13, 2.
DK-1471 København K, Denmark
Telefon: +45 70 23 81 30
Telefax: +45 33 93 40 18
E-mail: investor@danionics.dk
Website: www.danionics.com
CVR-nr.: 71 06 47 19

Increase in share capital as a result of warrant exercise owned by former employees and the cancellation of 34,308 warrants of nominally DKK 1

Danionics A/S increases its share capital by nominally DKK 18,848, divided into 18,848 shares of nominally DKK 1, as a consequence of the exercise of warrants owned by former employees. The capital increase corresponds to 0.14% of the existing share capital of Danionics A/S.

According to the Company's Articles of Association, Appendix 1, section 14 the new shares are issued with a nominal value of DKK 1 each. The shares are issued without pre-emption rights to the existing shareholders. The new shares are negotiable instruments and may be transferred to bearer. No shareholder shall be obliged to let his shares be redeemed. The new shares shall give right to full dividend from the beginning of the accounting year in which the increase of share capital is effected. The new shares shall have all rights in the Company from the time of subscription.

The shares are subscribed in cash at a subscription price of DKK 10.74 per share of nominally DKK 1 each. The capital increase provides Danionics A/S with proceeds of DKK 202,427.52.

The warrants exercised were issued in 2003.

The capital increase is expected to be registered with the Danish Commerce and Companies Agency on Wednesday 23 May 2007, and as soon as possible thereafter the new shares will be admitted to and listed for trading on the Copenhagen Stock Exchange under the ISIN code DK0010271238. After the capital increase, the Company's share capital will make up nominally DKK 13,964,524, divided into 13,964,524 shares.

As a consequence of the above mentioned exercise of 18,848 warrants and as a result of the fact that from the warrants issued to former employees in January 2001 34,308 warrants of nominally DKK 1 have expired without having been exercised and have therefore been cancelled, clause 5.1. of the Articles of association of the Company will be updated so that the power to the Company's Board of Directors to increase the Company's share capital as a result of the exercise of warrants will be reduced from nominally DKK 409,942 to nominally DKK 356,786. This change in the Company's Articles of Association is going to be registered with the Danish Commerce and Companies Agency together with the registration of the capital increase.

The now remaining number of not yet exercised warrants are shown in the below table.

Date of warrant issue	Exercise price DKK	Annual add.	No. of warrants	Cancelled	Exercised	No. of not yet exercised warrants
Jan. – 2001	165,17	12%	102,925	34,308	0	68,617
Dec. – 2001	165,17	12%	30,272	0	0	30,272
Feb. – 2002	73,50	-	45,408	0	0	45,408
Dec. – 2003	10,74	-	231,337	0	18,848	212,489
I alt			409,942	34,308	18,848	356,786

No insiders own any not yet exercised warrants.

Best regards

Danionics A/S

For further information, please contact:

Henning O. Jensen, CEO, tel. +45 70 23 81 30